

1 October 2021

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam,

Appendix 2A released yesterday

We refer to the Company's Appendix 2A (Application for Quotation of Securities) and associated Update released to the market yesterday (**Appendix 2A**). The necessary steps have been taken to cancel the Appendix 2A. We note that the Company and the intended recipients of the shares to be issued have agreed to defer the share issue for now and further notice will be provided in due course.

Yours faithfully,
METAL HAWK LIMITED



Chris Marshall
Company Secretary