

Announcement Summary

Entity name

RESAPP HEALTH LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 01, 2021

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
RAPAO	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	300,000	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	19/07/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

RESAPP HEALTH LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ACN

094468318

1.3 ASX issuer code

RAP

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/10/2021

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RAPAO: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

100,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

19/7/2021

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

100,000 ESOP Options (exercisable at \$0.32; expiring 20 December 2022) lapsed unexercised pursuant to terms of ESOP.

ASX +Security Code and Description

RAPAO: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

200,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

Is the entity paying any consideration for the cessation?

19/7/2021

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

200,000 ESOP Options (exercisable at \$0.12; expiring 11 February 2022) lapsed unexercised pursuant to terms of ESOP.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description

Total number of +securities on issue

RAP: ORDINARY FULLY PAID 859,197,077

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RAPAO : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,925,000
RAPAT : OPTION EXPIRING 01-APR-2025 EX \$0.08	1,000,000
RAPAS : OPTION EXPIRING 12-JAN-2026 EX \$0.099	2,500,000
RAPAR : OPTION EXPIRING 06-APR-2023 EX 16C	1,000,000
RAPAU : OPTION EXPIRING 19-APR-2024 EX \$0.07	6,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.