

### **Announcement Summary**

### **Entity name**

SUNSHINE GOLD LIMITED

### Date of this announcement

Friday October 01, 2021

# The +securities the subject of this notification are:

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 31-07-2024 EX \$0.07	1,000,000	01/10/2021

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

SUNSHINE GOLD LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

**Registration number** 

ABN

12063388821

### 1.3 ASX issuer code

SHN

### 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

1/10/2021



### Part 2 - Issue details

### 2.1 The +securities the subject of this notification are:

🗹 +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities issued under an +employee incentive scheme

ASX +security code +Security description

New class - code to be confirmed OPTION EXPIRING 31-07-2024 EX \$0.07

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

1/10/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 
⊗ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

**Options Details** 

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.07000000 31/7/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

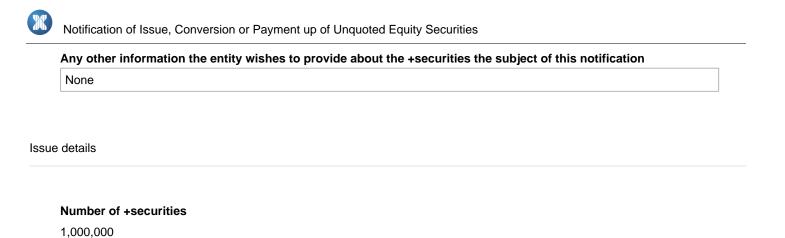
Other

**Description** 

Option Expiring 31-07-2024 Ex \$0.07

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02320368-6A1011698?access\_token=8 3ff96335c2d45a094df02a206a39ff4





### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	+securities on issue
SHN : ORDINARY FULLY PAID	460,822,730

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHNAA : ORDINARY FULLY PAID RESTRICTED	88,000,000
SHNAB : OPTION EXPIRING 30-SEP-2025 RESTRICTED	71,000,000
SHNAC : PERFORMANCE RIGHTS RESTRICTED	17,000,000
SHNAD : OPTION EXPIRING 02-NOV-2025 EX \$0.03	1,000,000
New class - code to be confirmed : OPTION EXPIRING 31-07-2024 EX \$0.07	1,000,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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