



Announcement Summary

Entity name
DRA GLOBAL LIMITED

Date of this announcement
Friday October 01, 2021

The +securities the subject of this notification are:
☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	NED Remuneration ZEPOs (Exercise Price \$0.00, Expiry Date 28/09/2023)	38,208	28/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DRA GLOBAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

75622581935

1.3 ASX issuer code

DRA

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

1/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

NED Remuneration ZEPOs (Exercise Price \$0.00, Expiry Date 28/09/2023)

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

28/9/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Peter Mansell	Elizabeth Jane Mansell	20,283
Kathleen Bozanic	Kathleen Bozanic	8,491
Lee (Les) Guthrie	LGSG Investments Pty Ltd	8,491
Paulus (Paul) Lombard	Paulus (Paul) Lombard	943

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

See sections 1.7.2, 1.8.7, 6.3.1.2 and 6.3.3.3 of DRA's prospectus dated 28 May 2021 and released to ASX on 7 July 2021 - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02392998-6A1039877?access_token=83ff96335c2d45a094df02a206a39ff4

See DRA's Incentive Option Plan released to ASX on 7 July 2021 - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02393009-6A1039883?access_token=83ff96335c2d45a094df02a206a39ff4



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.00000000	28/9/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DRA fully paid ordinary shares (ASX: DRA)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See DRA's Incentive Option Plan released to ASX on 7 July 2021 - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02393009-6A1039883?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued to DRA Non-Executive Directors as non-cash component of remuneration.

Issue details

Number of +securities

38,208

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DRA : ORDINARY FULLY PAID	54,227,777

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DRAAA : OPTION EXPIRING VARIOUS DATES EX \$0.00	495,000
DRAAB : UPSIDE PARTICIPATION RIGHTS	25,000,000
New class - code to be confirmed : NED Remuneration ZEPOs (Exercise Price \$0.00, Expiry Date 28/09/2023)	38,208



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

16