

Announcement Summary

Entity name

DRA GLOBAL LIMITED

Date of this announcement

Friday October 01, 2021

The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	NED Remuneration ZEPOs (Exercise Price \$0.00, Expiry Date 28/09/2023)	38,208	28/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DRA GLOBAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

75622581935

1.3 ASX issuer code

DRA

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/10/2021



Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Security description
New class - code to be confirmed	NED Remuneration ZEPOs (Exercise Price \$0.00, Expiry Date 28/09/2023)
+Security type	ISIN code

Options

Date the +securities the subject of this notification were issued

28/9/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

✓ Yes

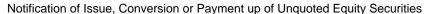
Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Mansell	Elizabeth Jane Mansell	20,283
Kathleen Bozanic	Kathleen Bozanic	8,491
Lee (Les) Guthrie	LGSG Investments Pty Ltd	8,491
Paulus (Paul) Lombard	Paulus (Paul) Lombard	943

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See sections 1.7.2, 1.8.7, 6.3.1.2 and 6.3.3.3 of DRA's prospectus dated 28 May 2021 and released to ASX on 7 July 2021 - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02392998-6A1039877?access_tooken=83ff96335c2d45a094df02a206a39ff4

See DRA's Incentive Option Plan released to ASX on 7 July 2021 - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02393009-6A1039883?access token=83ff96335c2d45a094df02a206a39ff4





Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.00000000 28/9/2023

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

DRA fully paid ordinary shares (ASX: DRA)

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See DRA's Incentive Option Plan released to ASX on 7 July 2021 - https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02393009-6A1039883?access token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issued to DRA Non-Executive Directors as non-cash component of remuneration.

Issue details

Number of +securities

38.208



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

DRA: ORDINARY FULLY PAID 54,227,777

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

DRAAA: OPTION EXPIRING VARIOUS DATES EX \$0.00

495,000

DRAAB: UPSIDE PARTICIPATION RIGHTS

25,000,000

New class - code to be confirmed : NED Remuneration ZEPOs (Exercise Price \$0.00, Expiry Date 28/09/2023)

38,208



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
 ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

16