

4 October 2021

The Manager  
Company Announcements Office  
ASX Limited  
Level 6, 20 Bridge Street  
SYDNEY NSW 2000

**NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT**

On 4 October 2021, Peak Resources Limited (ACN 112 546 700) (ASX: PEK) (**Company**) issued 106,481,442 fully paid Ordinary Shares in the capital of the Company (**Shares**), being Tranche 2 of the Placement announced on 6 August 2021 and approved by the Company's shareholders at the General Meeting held on 28 September 2021.

The *Corporations Act 2001*(Cth) (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By the Company giving this notice, sale of the Shares will fall within the exemption in section 708A(5) of the Act.

The Company gives notice pursuant to section 708A(5)(e) of the Act that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - (b) section 674 of the Act; and
3. as at the date of this notice, there is no information that is "excluded information" within the meaning of sections 708A(7) or 708A(8) of the Act to be disclosed in accordance with section 708A(6)(e) of the Act.

Authorised for release by the Managing Director.



Bardin Davis  
**Managing Director**  
**Peak Resources Limited**