

ASX RELEASE

Australian Securities Exchange Limited Via e-lodgement

ASX Code: OZZ

4th October, 2021

OZZ LOYALTY PROSPECTUS DISPATCHED TO SHAREHOLDERS

OZZ Resources (ASX: OZZ, OZZ Resources or Company) is pleased to announce that its Loyalty Prospectus dated 22nd September 2021 for an entitlement issue of one (1) option for every three (3) fully paid ordinary shares has been dispatched to shareholders by Australia Post on Friday, 1st October.

If you do not receive the Loyalty Prospectus, please email our Share Registry at admin@advancedshare.com.au.

If you have any questions about the terms of the Offer or how to accept, please call the OZZ Loyalty Offer Information Line on +61 8939 8033.

This ASX announcement has been authorised for release by Stuart Usher, Company Secretary OZZ Resources Limited.

ENDS

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