

## ASX RELEASE

5 October 2021

Company Announcements Office  
Australian Securities Exchange Limited  
4<sup>th</sup> Floor  
SYDNEY, NSW 2000

Dear Sir/Madam

### Despatch of Entitlement Issue Prospectus

A-Cap Energy Limited (ASX : ACB, A-Cap or the Company) advises that the Company's Renounceable Entitlement Issue Prospectus lodged with the ASX on 24 September 2021 has been despatched to shareholders this day – Tuesday, 5 October 2021.

The Prospectus includes an Entitlement and Acceptance Form outlining Eligible Shareholders Entitlement under the offer. There is also the facility on the Acceptance Form to apply for additional shares should there be a shortfall and the Bpay and personalised reference number will allow payment for the entitlement and additional shares. Should the shares not be allocated you would be refunded.

The closing date for the Renounceable Entitlement Issue is Tuesday 19 October 2021.

This announcement is authorised for release by the Board of A-Cap Energy Limited. For further information about this announcement please contact Mal Smartt, company secretary, on +61 419 997 171 or [mal.smartt@hotmail.com](mailto:mal.smartt@hotmail.com).

Yours sincerely



M K Smartt  
Company Secretary