

Market Announcement

5 October 2021

E79 Gold Mines Limited (ASX: E79) – Admission and Quotation

Description

E79 Gold Mines Limited ('E79') was admitted to the Official List of ASX on Tuesday, 5 October 2021.

The securities of E79 will commence quotation at 1:00 PM AEDT on Thursday, 7 October 2021.

E79 raised \$7,000,000 pursuant to the offer under its prospectus dated 17 August 2021 by the issue of 35,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 50,783,827
ASX code	Fully paid ordinary shares: E79
Time	1:00 PM AEDT
Date	Thursday, 7 October 2021
ASX trade abbreviation	Fully paid ordinary shares: E79GOLD
ISIN	Fully paid ordinary shares: AU0000171415
Registered office	Address: First Floor, 168 Stirling Highway, Nedlands WA 6009 Phone: 08 9287 7625 Email: info@e79gold.com.au
Company secretary	Amanda Sparks
Share Registry	Automic Pty Ltd Address: Level 2, 267 St Georges Terrace Phone: 1300 288 664 Email: hello@automic.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 5.12 of the Prospectus
Activities	Mineral exploration
Lead manager	Euroz Hartleys Limited
Underwriter	NA
ASX restricted securities	9,443,954 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 7 October 2023, being 24 months from the date of Quotation.

2,861,410 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 5 March 2022, being 12 months from the date of issue.

46,472 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 19 March 2022, being 12 months from the date of issue.

918,133 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 May 2022, being 12 months from the date of issue.

820,588 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 May 2022, being 12 months from the date of issue.

125,440 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 July 2022, being 12 months from the date of issue.

75,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 October 2022, being 12 months from the date of issue.

2,250,000 options exercisable at \$0.27 on or before 30 September 2023, classified by ASX as restricted securities and to be held in escrow until 7 October 2023, being 24 months from the date of Quotation.

2,250,000 options exercisable at \$0.30 on or before 30 September 2023, classified by ASX as restricted securities and to be held in escrow until 7 October 2023, being 24 months from the date of Quotation.

Other securities not quoted

Nil

Need more information?

For further information, please refer to E79's Prospectus.

Need more information?

For further information, please call the company secretary on 08 9287 7625.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Madeleine Green

Principal Adviser, Listings Compliance (Perth)