

6 October 2021

Completion of Placement

92 Energy Limited (ASX: CPN) (“**92E**” or the “**Company**”) confirms that it has completed the \$7,147,980 capital raising previously announced on 28 September 2021 via the placement of 9,927,750 fully paid ordinary shares in the Company (“**Shares**”) at \$0.72 per Share to institutional, sophisticated and professional investors.

Please refer to the accompanying Appendix 2A which contains further details.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Corporations Act**”) that:

1. on 6 October 2021 the Company issued 9,927,750 Shares in respect of a placement;
2. the Company issued those Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
3. the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
4. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act; and
5. as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed by the Company.

This announcement is authorised for release by the Board of 92 Energy Limited.

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ABOUT 92E

92 Energy is an Australian, ASX listed, uranium exploration company exploring for high-grade unconformity style uranium in the Athabasca Basin, Saskatchewan, Canada.

The Company owns a 100% interest in its 30 mineral claims in the Athabasca Basin, Canada. These 30 claims make up the Company’s five projects; Gemini, Tower, Clover, Powerline Creek and Cypress River.