



**MALLEE
RESOURCES
LIMITED**

Introduction to Mallee

ASX: MYL | malleeresources.com.au

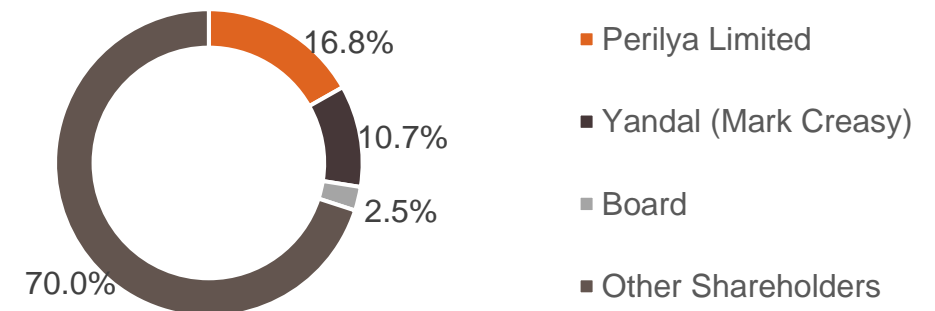
Who is Mallee?

- Well funded explorer-developer with ~A\$ 50 M. in cash and receivables¹ and no debt
- Experienced team of mining professionals
- Track record in base, battery and precious metals
- Ability to deal with complexity and challenges - geology, metallurgy, topography, logistics, geotechnics and permitting processes
- Strong environmental, social and governance principles
- Supported by cornerstone shareholders Perilya Limited and Mr Mark Creasy

Capital Structure

ASX Code	MYL
Shares on issue	190.1 m
Unlisted Options	5.3 m
Cash and receivables ¹	\$50 m
Debt	Nil

Key Shareholders²



The people behind Mallee



Left to right: Tony Chisnall, Jeffrey Moore, Ross Dinsdale, Whea Banquisio, John Lamb, Rowan Caren, Chris Marissen, Paul Arndt



Mallee's Board



John Lamb, Executive Chairman, CEO

- Experienced executive with a career spanning more than 30 years across Australia and Southeast Asia operating in the resources, property, forestry, transport and civil construction sectors in both the listed and unlisted environments
- Former General Manager of the Rosebery Polymetallic Mine (owned by MMG) and the Century Zinc Mine (previously owned by MMG)
- John has an MBA, is a qualified surveyor, a Chartered Professional Fellow of the Australasian Institute of Mining and Metallurgy and an Order of Merit Graduate of the AICD Company Directors course



Rowan Caren, Executive Director, Company Secretary and CFO

- Over 25 years of experience in the minerals exploration industry and has provided financial and corporate services to several listed and unlisted companies involved in the resources sector
- Assisted companies with projects in Australia, South America, Africa and South-East Asia.
- Rowan is a Chartered Accountant and graduated with a B.Com from the University of Western Australia



Jeffrey Moore, Executive Director

- Geologist with extensive technical, managerial and project finance experience in exploration and mining for publicly listed companies throughout Australia, Central and South America, Africa and Asia
- Former Executive Chairman of Riedel Resources (ASX: RIE). Formerly held directorships and Chief Executive roles with companies including Allied Gold Limited from 2004 to 2008 and Abra Mining Limited from 2006 to 2011
- Jeff is a member of the Australasian Institute of Mining and Metallurgy and a member of the Geological Society of Australia



Paul Arndt, Non-Executive Director

- Paul brings a wide range of skills and qualities including a wealth of mining experience and skills in the areas of strategy, commercialisation, people and project management
- Paul is the Managing Director and Chief Executive Officer of Perilya Limited. He formerly held senior general management positions with Newcrest Mining Limited at their Telfer operation in Western Australia, Pasminco Limited's Cockle Creek smelter in Boolaroo (NSW), and MIM Holdings Limited's Britannia zinc and lead operation in Avonmouth (UK)
- Paul holds a BSc, MSc, Grad Dip Engineering, MBA



Andrew Teo, Non-Executive Director

- 40 years experience in accounting, treasury, corporate, legal and business administration across several industries.
- Andrew is the Managing Director of Medusa Mining Limited and was the former CFO and Executive Director of BGC (Australia) Pty Ltd, one of Australia's largest privately owned companies
- Andrew holds a B.Com and is a CPA



Our Brand

- We value safety and environmental care
- We always operate ethically and responsibly
- We involve our host communities and make sure that local benefits flow from our activities
- We are tough and resilient, thriving in difficult situations
- We are clever and experienced, with core strengths in exploration, resource and project development, and operations
- We are Australian
- Our logo depicts a stylized Mallee flower, with the texture of the mallee's multiple trunks and the colours of the Australian outback



The future of Mallee

- An asset led process to find attractive new projects
- A focus on 'off-market' / non-competitive opportunities
- Our search process will honour our corporate DNA and prioritise quality opportunities with a favourable stage of life, commodity type and jurisdiction
- MYL seeks to build a profitable and resilient business that will generate value for shareholders





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