



Results of General Meeting

ASX RELEASE

6 October 2021

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, Zimi Ltd (ASX:ZMM) ("Zimi", the "Company") provides information in relation to the resolutions and proxies received for its General Meeting ("GM") of Shareholders held at 8am WST / 11am EST on 6 October 2021, as set out in the attached schedule. Each resolution was decided by a poll and was carried.

This release has been approved by the board.

- End -

Further information:

Brett Savill

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About Zimi

Zimi connects everyday electrical products to the internet and each other to create smarter living and working spaces.



| | | | Instructions given to validly appointed proxies (as at proxy close) | | | | Number of votes cast on the poll (where applicable) | | | Resolution Result |
|-----|--|--------------------|--|--------------------|---------------------|-------------|--|--------------------|-------------|--------------------------|
| No. | Resolution | Resolution Type | For | Against | Proxy Discretion | Abstain | For | Against | Abstain | Carried / Not Carried |
| 1 | Ratification of issue of 90,477,830 Tranche 1 Placement Shares to Placement Participants under Listing Rule 7.1 | Ordinary | 247,572,345 99.00% | 2,126,771 0.85% | 377,206 0.15% | 91,746,705 | 247,949,551 99.15% | 2,126,771 0.85% | 91,746,705 | Carried |
| 2 | Ratification of issue of 60,318,554 Tranche 1 Placement Shares to Placement Participants under Listing Rule 7.1A | Ordinary | 247,572,345 99.00% | 2,126,771 0.85% | 377,206 0.15% | 91,746,705 | 247,949,551 99.15% | 2,126,771 0.85% | 91,746,705 | Carried |
| 3 | Approval to issue 75,398,192 Placement Options to Placement Participants (non-Related Parties) | Ordinary | 247,532,345 98.98% | 2,166,771 0.87% | 377,206 0.15% | 283,638 | 247,909,551 99.13% | 2,166,771 0.87% | 283,638 | Carried |
| 4 | Approval to issue Tranche 2 Placement Securities to Placement Participants (non-Related Parties) | Ordinary | 247,139,062 98.98% | 2,166,771 0.87% | 377,206 0.15% | 2,310,627 | 247,516,268 99.13% | 2,166,771 0.87% | 2,310,627 | Carried |
| 5 | Approval to issue Tranche 2 Placement Securities to a Related Party – Peter Rossdeutscher | Ordinary | 342,144,729 99.06% | 2,878,149 0.83% | 377,206 0.11% | 256,276 | 342,521,935 99.17% | 2,878,149 0.83% | 256,276 | Carried |
| 6 | Approval to issue Tranche 2 Placement Securities to a Related Party – Brett Savill | Ordinary | 340,701,740 99.22% | 2,294,149 0.67% | 377,206 0.11% | 2,283,265 | 341,078,946 99.33% | 2,294,149 0.67% | 2,283,265 | Carried |
| 7 | Approval to issue Tranche 2 Placement Securities to a Related Party – Redorblack Pty Ltd | Ordinary | 340,894,729 99.06% | 2,850,771 0.83% | 377,206 0.11% | 283,654 | 341,271,935 99.17% | 2,850,771 0.83% | 283,654 | Carried |
| 8 | Approval to issue Tranche 2 Placement Securities to a Related Party – Madurta Pty Ltd | Ordinary | 105,668,729 97.07% | 2,826,771 2.60% | 361,206 0.33% | 236,799,654 | 106,029,935 97.40% | 2,826,771 2.60% | 236,799,654 | Carried |
| 9 | Approval to issue Shares and Options to a Related Party – Gerard Private Holdings (Finance) Pty Ltd | Ordinary | 106,388,689 97.72% | 2,106,811 1.94% | 377,206 0.35% | 236,783,654 | 106,765,895 98.06% | 2,106,811 1.94% | 236,783,654 | Carried |
| 10 | Approval to issue Placement Options to Lead Manager to Placement | Ordinary | 342,334,106 99.12% | 2,678,371 0.78% | 377,206 0.11% | 266,677 | 342,711,312 99.22% | 2,678,371 0.78% | 266,677 | Carried |