

# Market Announcement

6 October 2021

## Besra Gold Inc (ASX: BEZ) – Admission and Commencement of Official Quotation

### Description

Besra Gold Inc ('BEZ') was admitted to the Official List of ASX Limited ('ASX') today, Wednesday, 6 October 2021.

Official quotation of BEZ's CHESS Depositary Interests ('CDIs') representing fully paid ordinary shares at a ratio of 1:1 will commence at 3:00 PM (AEDT) on Friday, 8 October 2021.

BEZ raised A\$10,043,697 pursuant to the offer under its replacement prospectus dated 8 July 2021 (the 'Replacement Prospectus') which replaced the prospectus dated 22 April 2021 ('Prospectus') by the issue of 50,218,484 shares (to be settled on ASX in the form of CDIs) at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted Securities:</b>	171,849,960 fully paid ordinary shares/units (equivalent to 171,849,960 CDIs)
<b>CDI Ratio:</b>	1:1
<b>ASX Code:</b>	BEZ
<b>Time:</b>	3:00 PM (AEDT)
<b>Date:</b>	Friday, 8 October 2021
<b>ASX Trade Abbreviation:</b>	BESRAGOLD
<b>ISIN:</b>	AU0000150351
<b>Home Branch:</b>	Perth
<b>Registered Office:</b>	<u>Local Agent:</u> Ms Eryn Kestel

#### Registered Office (Canada)

67 Yonge Street  
Suite 701  
Toronto Ontario M5E 1J8  
[hq@besra.com](mailto:hq@besra.com)  
[www.besra.com](http://www.besra.com)

#### Registered Office (Australia)

45 Ventnor Avenue  
West Perth WA 6005

#### In-country Principal Office

	<p>North Borneo Gold Sdn Bhd  19 Jalan Taiton  Bau 94000  Sarawak  Malaysia  Tel: +60 82 762 884/5/6</p>
<b>Company Secretary:</b>	Ms Eryn Kestel
<b>Share Registry:</b>	<p>Computershare Investor Services Pty Ltd  <u>Australia</u>  Level 11, 172 St Georges Terrace  Perth, Western Australia 6000  Tel: +61 1300 850 505</p> <p><u>Canada</u>  Computershare Investor Services Inc.  100 University Avenue, 8<sup>th</sup> Floor  Toronto, Ontario, Canada M5J 2Y1  Tel: +1 800 564 6253</p>
<b>Balance Date:</b>	30 June
<b>CHESS:</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of Incorporation:</b>	Canada
<b>Dividend Policy:</b>	See section 9.15 of the Replacement Prospectus
<b>Activities:</b>	Gold exploration
<b>Lead Manager:</b>	Cannacord Genuity (Australia) Limited
<b>Underwriter:</b>	N/A
<b>ASX Restricted Securities:</b>	<p>53,127,907 fully paid ordinary shares (equivalent to 53,127,907 CDIs) classified by ASX as restricted securities and to be held in escrow until 8 October 2023 being 24 months from the date of commencement of Official Quotation.</p> <p>4,642,275 unquoted options (equivalent to 4,642,275 CDIs upon exercise) exercisable at A\$0.25 on or before 8 October 2025, classified by ASX as restricted securities and to be held in escrow until 8 October 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>3,625,000 unquoted options (equivalent to 3,625,000 CDIs upon exercise) exercisable at A\$0.30 on or before 8 October 2026, classified by ASX as restricted securities and to be held in escrow until 8 October 2023, being 24 months from the date of commencement of Official Quotation.</p>

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3,625,000 unquoted options (equivalent to 3,625,000 CDIs upon exercise) exercisable at A\$0.40 on or before 8 October 2026, classified by ASX as restricted securities and to be held in escrow until 8 October 2023, being 24 months from the date of commencement of Official Quotation.

2,500,000 unquoted options (equivalent to 2,500,000 CDIs upon exercise) exercisable at A\$0.25 on or before 8 October 2025, classified by ASX as restricted securities and to be held in escrow until 8 October 2023, being 24 months from the date of commencement of Official Quotation.

2,600,000 Class A performance rights classified by ASX as restricted securities and to be held in escrow until 8 October 2023 being 24 months from the date of commencement of Official Quotation.

3,650,000 Class B performance rights classified by ASX as restricted securities and to be held in escrow until 8 October 2023 being 24 months from the date of commencement of Official Quotation.

69,152,662 fully paid ordinary shares (equivalent to 69,152,662 CDIs) classified by ASX as restricted securities and to be held in escrow until 29 September 2022 being for 12 months from the date of issue.

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**Other Securities Not Quoted:** 4,818,622 common shares

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### What do I need to do and by when?

Please refer to BEZ's Replacement Prospectus.

### Need more information?

For further information, please call Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Elizabeth Harris**

Manager, Listings Compliance (Perth)