

## Appendix 1A

### Application for Admission to the ASX Official List (ASX Listing)

Name of entity<sup>1</sup>

Besra Gold Inc

ABN/ARBN

ARBN 141 335 686

Date of this form

23 April 2021

We (the entity named above) apply for admission to the <sup>+</sup>official list of ASX Limited (ASX) as an ASX Listing and for <sup>+</sup>quotation of the following <sup>+</sup>securities (or such other number of <sup>+</sup>securities as we may notify to ASX prior to the commencement of <sup>+</sup>quotation):

	<i>Number</i>	<i><sup>+</sup>Class (quoted only)</i>
Estimated maximum number and <sup>+</sup> class of <sup>+</sup> securities to be quoted on ASX at the commencement of quotation on ASX	294,130,529	Besra CHESS depositary interests ( <b>CDI</b> ), each CDI entitling the holder to one common share of Besra

By giving this form to ASX, we agree to the matters set out in Appendix 1A of the ASX Listing Rules.