



## Announcement Summary

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### Entity name

GOLDEN RIM RESOURCES LTD

### Applicable security for the reorganisation

GMR	ORDINARY FULLY PAID
GMRAH	OPTION EXPIRING 30-NOV-2022 EX \$0.03
GMRAJ	OPTION EXPIRING 01-FEB-2023 EX \$0.01015
GMRAE	OPTION EXPIRING 29-JUN-2022 EX 1C
GMRAG	OPTION EXPIRING 20-AUG-2022 EX 0.61C
GMRAF	OPTION EXPIRING 18-AUG-2022 EX 1C
GMRAAA	OPTION EXPIRING 12-APR-2023 EX \$0.03
GMRAN	OPTION EXPIRING 13-APR-2023 EX \$0.018
GMRAD	OPTION EXPIRING VARIOUS DATES EX \$0.03

### Announcement Type

New Announcement

### Date of this announcement

7/10/2021

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

9/11/2021

### Record Date

10/11/2021

### Issue Date

17/11/2021



**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

GOLDEN RIM RESOURCES LTD

**1.2 Registered Number Type**

ACN

**Registration Number**

006710774

**1.3 ASX issuer code**

GMR

**1.4 The announcement is**☒ New announcement**1.5 Date of this announcement**

7/10/2021

**1.6 Securities affected by the consolidation or split**

ASX +Security Code	ASX +Security Description
GMR	ORDINARY FULLY PAID
GMRAH	OPTION EXPIRING 30-NOV-2022 EX \$0.03
GMRAJ	OPTION EXPIRING 01-FEB-2023 EX \$0.01015
GMRAE	OPTION EXPIRING 29-JUN-2022 EX 1C
GMRAG	OPTION EXPIRING 20-AUG-2022 EX 0.61C
GMRAF	OPTION EXPIRING 18-AUG-2022 EX 1C
GMRAAA	OPTION EXPIRING 12-APR-2023 EX \$0.03



GMRAN

OPTION EXPIRING 13-APR-2023 EX \$0.018

GMRAD

OPTION EXPIRING VARIOUS DATES EX \$0.03

## Part 2 - Approvals

### 2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

### 2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	5/11/2021	<input checked="" type="checkbox"/> Actual	

### Comments

## Part 3 - Consolidation or split timetable and details

### 3.1 +Record date

10/11/2021

### 3.2 Date of +security holder meeting

5/11/2021

### 3.2a Effective date of consolidation or split

5/11/2021

### 3.3 Last day for trading in the pre consolidation or split +securities

8/11/2021

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

9/11/2021

### 3.5 Record date

10/11/2021



**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

11/11/2021

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

17/11/2021

**3.8 Trading starts on a normal T+2 basis**

18/11/2021

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

22/11/2021

#### Part 4 - Event type and details

##### 4.1 The event is

☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

15

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

##### 4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

#### Part 5 - +Securities on issue before and after consolidation or split

##### 5.1 +Securities on issue before and after the consolidation or split

###### ASX +Security Code

GMR

###### ASX +Security Description

ORDINARY FULLY PAID

###### Quoted/unquoted

☒ Quoted

**Number on issue pre  
consolidation or split**

3,295,349,679

**Number on issue post  
consolidation or split**

219,689,979

**Estimate/Actual**

☒ Estimated

###### ASX +Security Code

GMRAH

###### ASX +Security Description

OPTION EXPIRING 30-NOV-2022 EX \$0.03

###### Quoted/unquoted

☒ Unquoted

**Estimate/Actual**

☒ Estimated



	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	
	24,700,000	1,646,667	
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMRAJ	OPTION EXPIRING 01-FEB-2023 EX \$0.01015		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	7,105,360	473,691	☑ Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMRAE	OPTION EXPIRING 29-JUN-2022 EX 1C		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	79,638,959	5,309,264	☑ Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMRAG	OPTION EXPIRING 20-AUG-2022 EX 0.61C		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	16,541,680	1,102,779	☑ Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMRAF	OPTION EXPIRING 18-AUG-2022 EX 1C		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	132,473,016	8,831,534	☑ Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMRAAA	OPTION EXPIRING 12-APR-2023 EX \$0.03		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	4,000,000	266,667	☑ Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMRAN	OPTION EXPIRING 13-APR-2023 EX \$0.018		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	20,000,000	1,333,333	☑ Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
GMRAD	OPTION EXPIRING VARIOUS DATES EX \$0.03		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
☑ Unquoted	32,600,000	2,173,333	☑ Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMRAH	OPTION EXPIRING 30-NOV-2022 EX \$0.03	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.03000000	0.45000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMRAJ	OPTION EXPIRING 01-FEB-2023 EX \$0.01015	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.01015000	0.15225000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMRAE	OPTION EXPIRING 29-JUN-2022 EX 1C	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.01000000	0.15000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMRAG	OPTION EXPIRING 20-AUG-2022 EX 0.61C	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.00610000	0.09150000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMRAF	OPTION EXPIRING 18-AUG-2022 EX 1C	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.01000000	0.15000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMRAAA	OPTION EXPIRING 12-APR-2023 EX \$0.03	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.03000000	0.45000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMRAN	OPTION EXPIRING 13-APR-2023 EX \$0.018	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
<input checked="" type="checkbox"/> Unquoted	0.01800000	0.27000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
GMRAD	OPTION EXPIRING VARIOUS DATES EX \$0.03	



**Quoted/unquoted**

☒ Unquoted

**Exercise price pre consolidation or split**

0.03000000

**Exercise price post consolidation or split**

0.45000000

Part 6 - Further information

**6.1 Further information relating to the consolidation or split**

**6.2 Additional information for inclusion in the Announcement Summary**