

*Battery Industry Metals*

**CHARGER**  
**METALS**

**ASX: CHR**

**October 2021**

# CHARGER

## METALS

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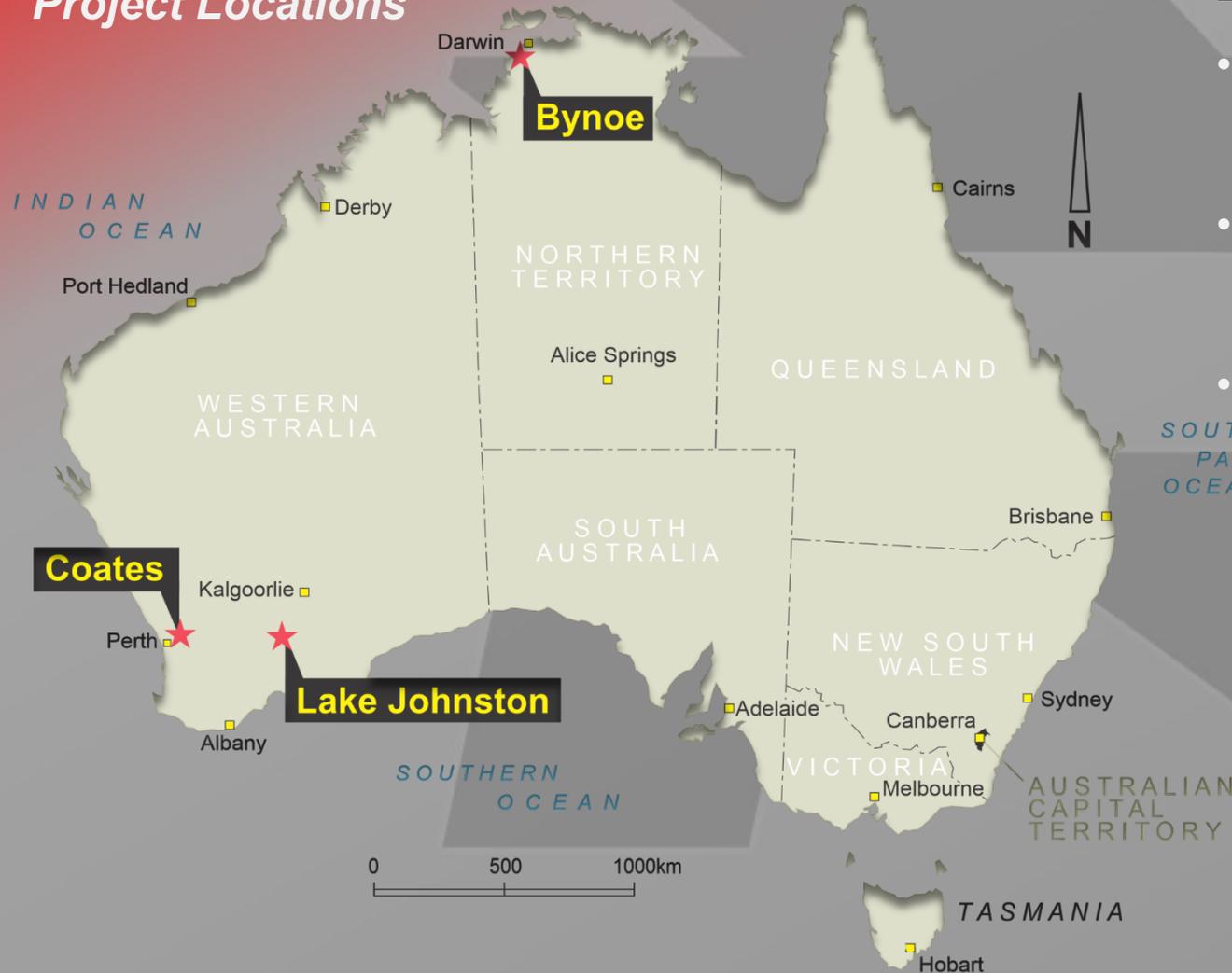
### **COMPETENT PERSON'S STATEMENT**

*The information contained in this presentation that relates to exploration strategy or to exploration results is based on information generated by Charger Metals NL, and compiled by, or reviewed by, Mr David Crook who is a Member of the Australasian Institute of Mining and Metallurgy and the Australian Institute of Geoscientists. Mr Crook has sufficient experience which is relevant to the activities reported herein to qualify as a Competent Person as defined in the 2012 edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves. Mr Crook consents to the inclusion in the presentation the matters based on his information in the form and context in which it appears.*

# CHARGER METALS

## Targeting Battery Industry Metals

### Project Locations



### Listed July 2021:

- Holds 70-85% of the Coates Ni-Cu-Co-PGE Project (Western Australia)
- 70% interest in the Lake Johnson Lithium and Gold Project (Western Australia), and
- 70% interest in the Bynoe Lithium and Gold Project (Northern Territory)

**Systematic exploration programs have commenced on all projects.**

### David Crook - Managing Director

Experienced Managing Director with a strong commercial, exploration and project development background.

### Terry Gardiner - Non-Executive Chairman

Experienced director, specialist in capital raising and corporate advisory services to listed companies.

### Alan Armstrong - Independent Non-Executive Director

Experienced Director and specialist in corporate governance in the mining & metals industry.

### Jonathan Whyte - Chief Financial Officer, Company Secretary

Extensive corporate, company secretarial, corporate governance and finance experience

### Bryan Dixon – Business Development and Investor Relations

Experienced professional with strong commercial, strategic management, exploration and project development background.

### Capital Structure

Shares on Issue	50.4 million
Options (\$0.30 exercise July 2024 expiry)	6.0 million
Vendor Performance Securities	<4.0 million
Share Price	\$0.405
Market Capitalisation	\$20.4 million
Cash (31 July 2021)	\$5.5 million

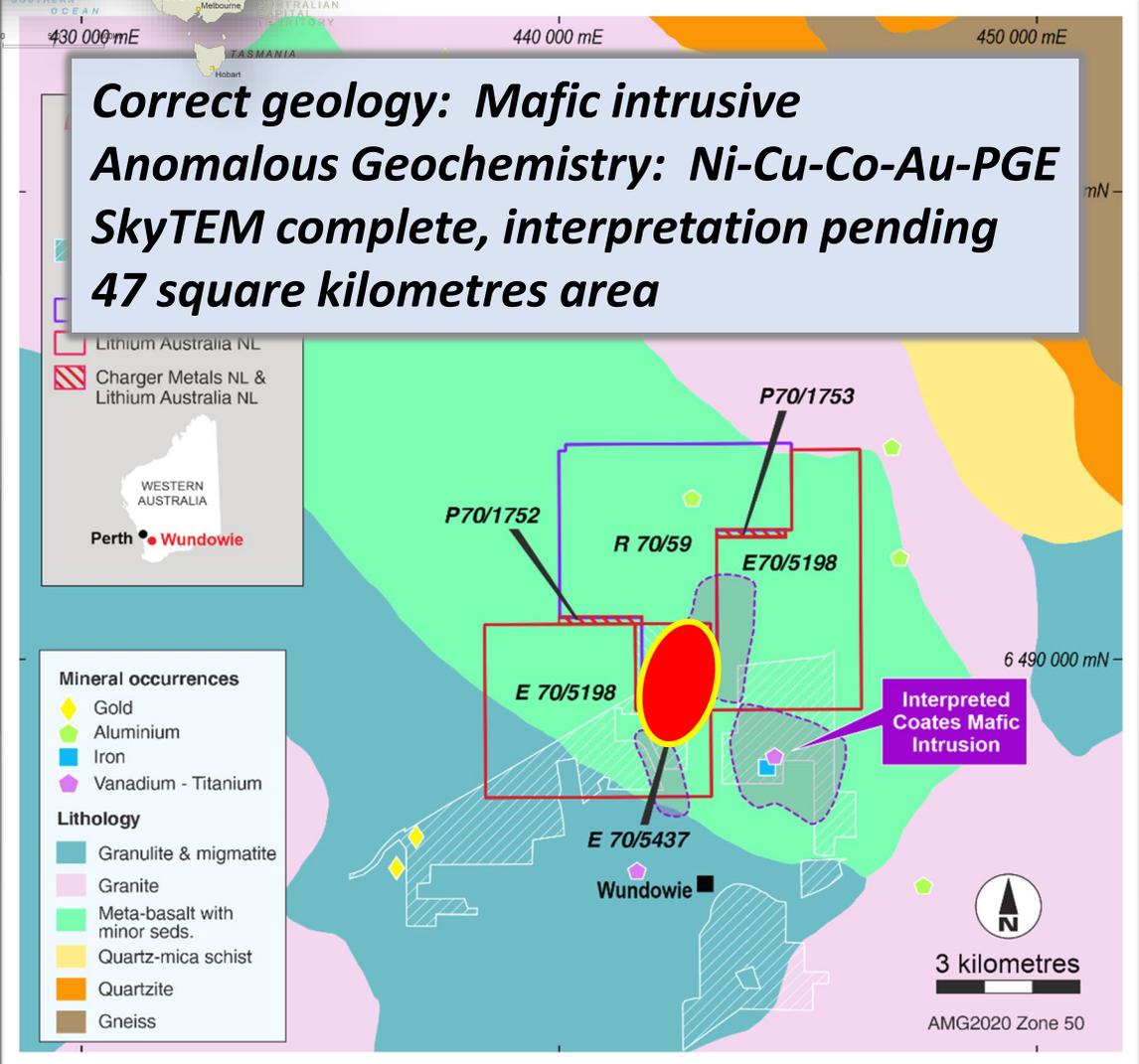
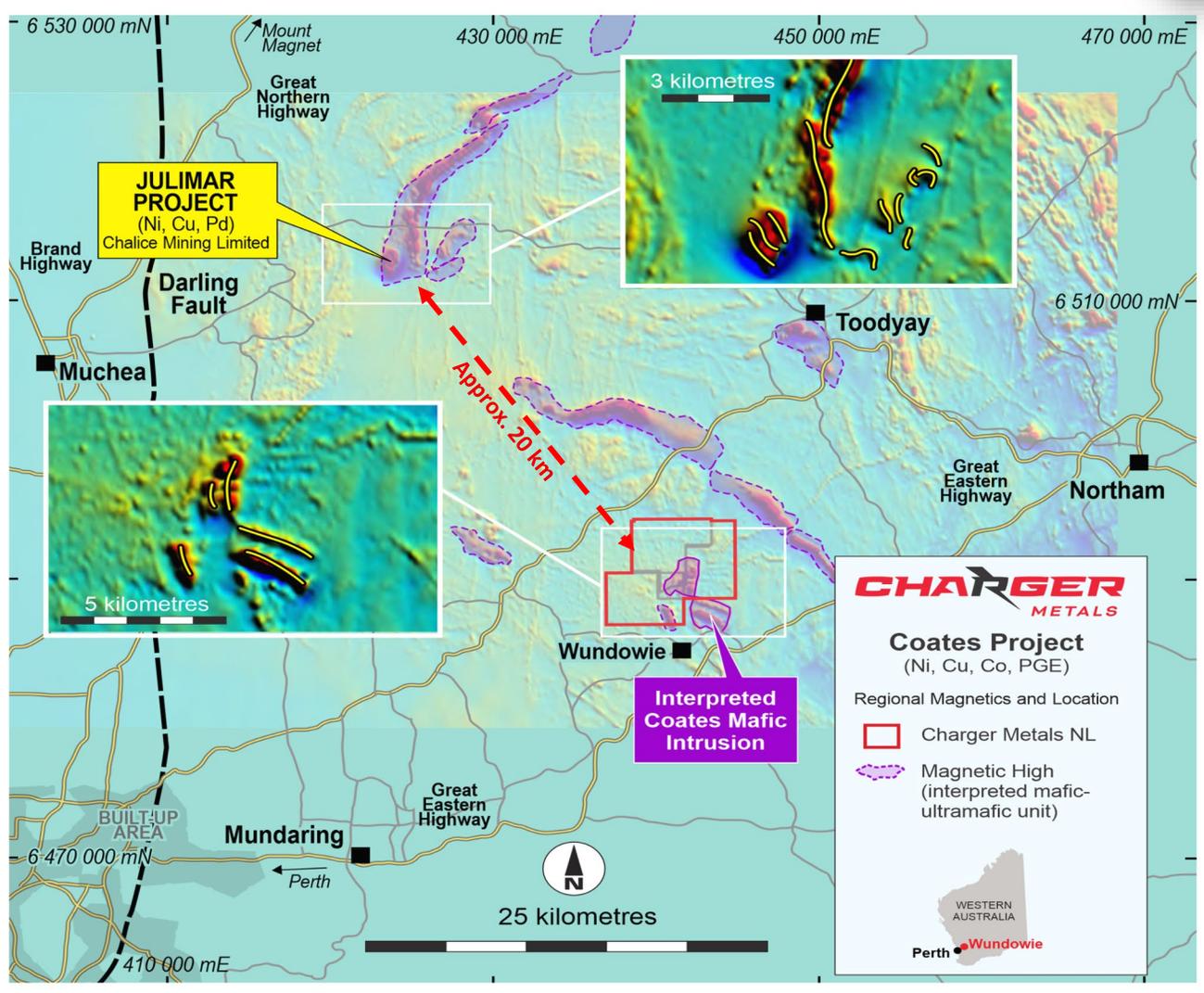
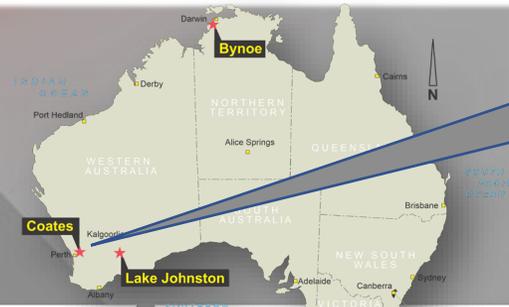
### Shareholders

Lithium Australia NL	19.1%
Gunsynd PLC	7.1%
Lind Global Macro Fund LP	5.5%
Adrian Griffin	5.4%
HBSC Custody Nominees	4.9%
Cadence Minerals PLC	3.0%

Directors/Management (diluted) 10.2%

Top 20 Shareholders 57.6%

Top 50 Shareholders 66.5%

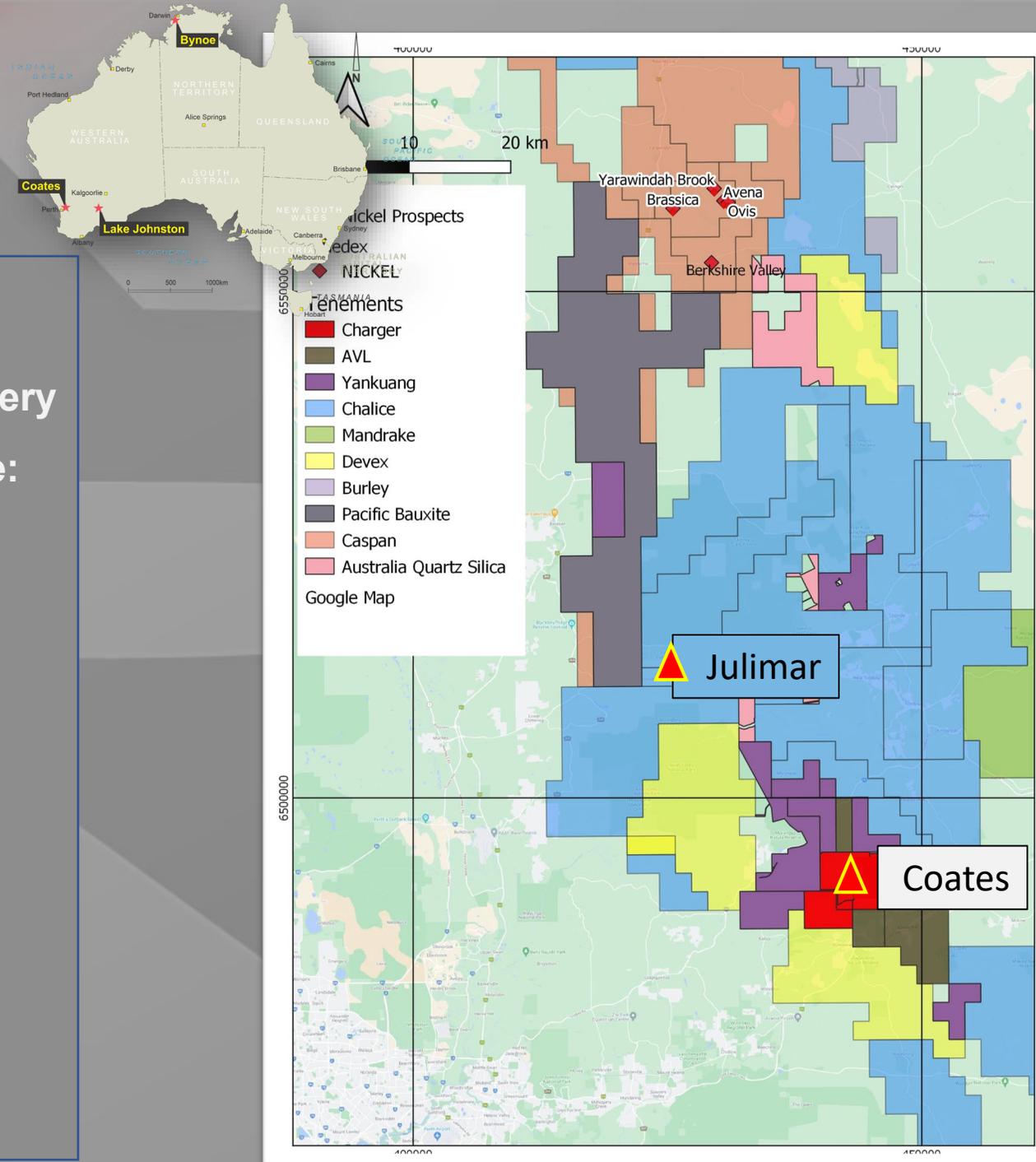


## Coates Ni-Cu-Co-PGE Project

- Located ~20 km from Chalice's Julimar discovery
- Neighbors having exploration success include:
  - **Charger Metals NL**
  - Chalice Mining Ltd - ASX CHN
  - Caspin Resources Ltd - ASX CPN
  - Mandrake Resources Ltd - ASX MAN
  - Devex Resources Ltd - ASX DEV

### Project Outlook

- SkyTEM Results
- Soil Geochemistry
- Drilling

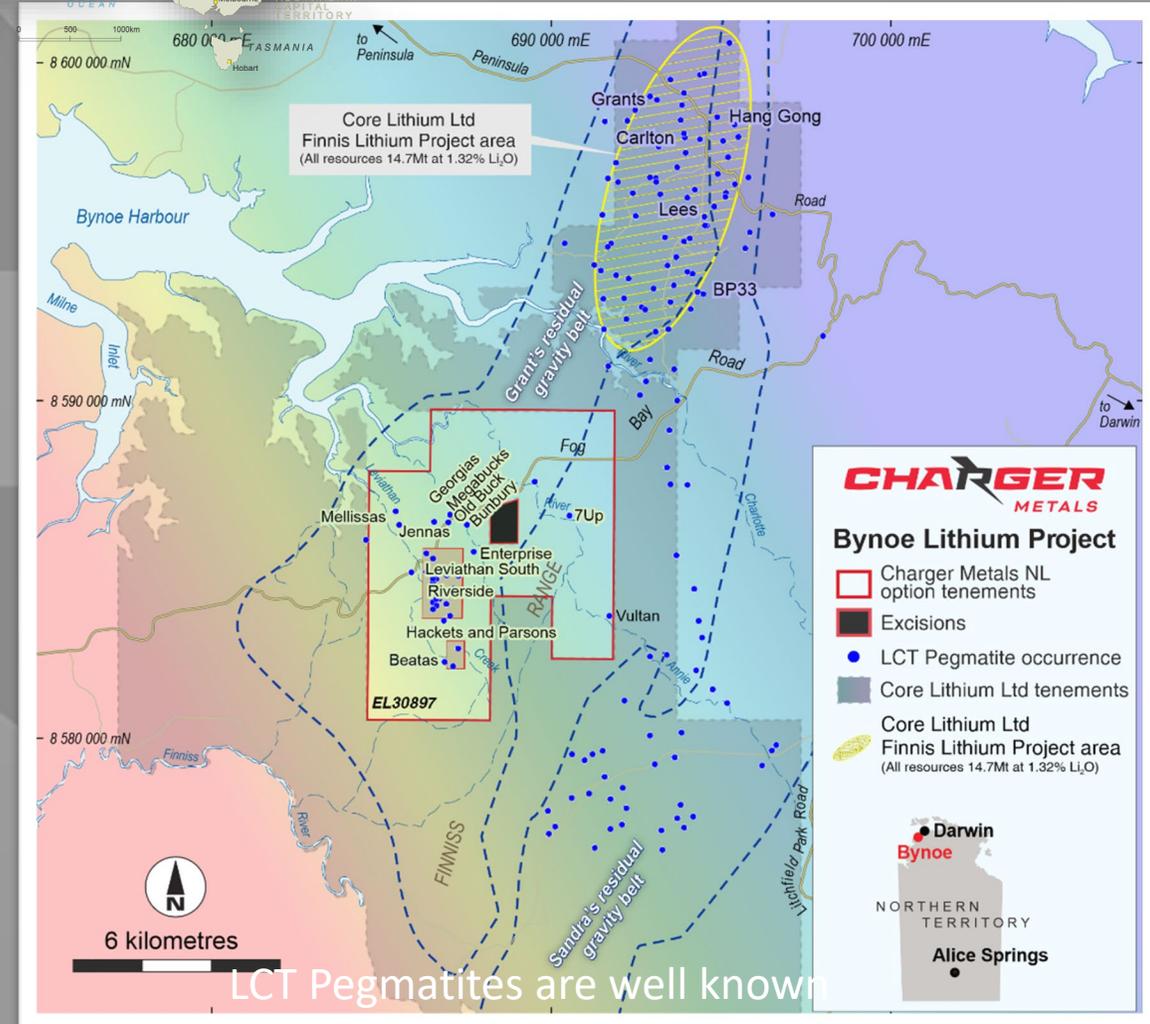


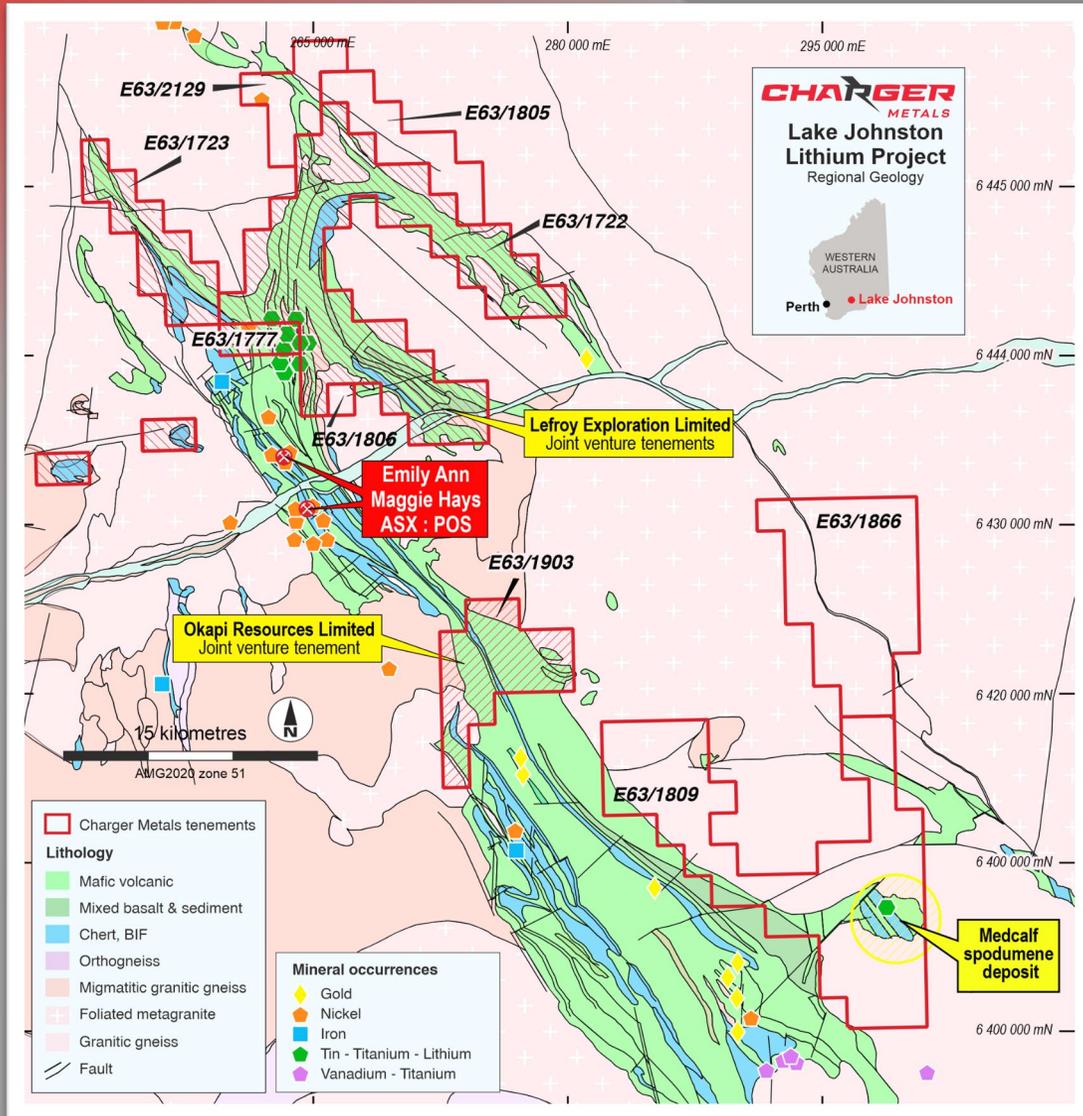


### Bynoe Lithium Project

- Covers approximately 62.7 km<sup>2</sup> .
- Surrounded by Core Lithium Ltd, Finnis Mineral Resource 14.7 Mt at 1.32% Li<sub>2</sub>O<sup>1</sup>
- Charger regolith geochemistry shows LCT vectors.
- Gravity shows contiguous geological environment.
- **Project Outlook**
- Soil geochemistry and mapping, then drilling

<sup>1</sup> Source: Core Lithium Limited Quarterly Activities Report for Three Months Ended 31 March 2021

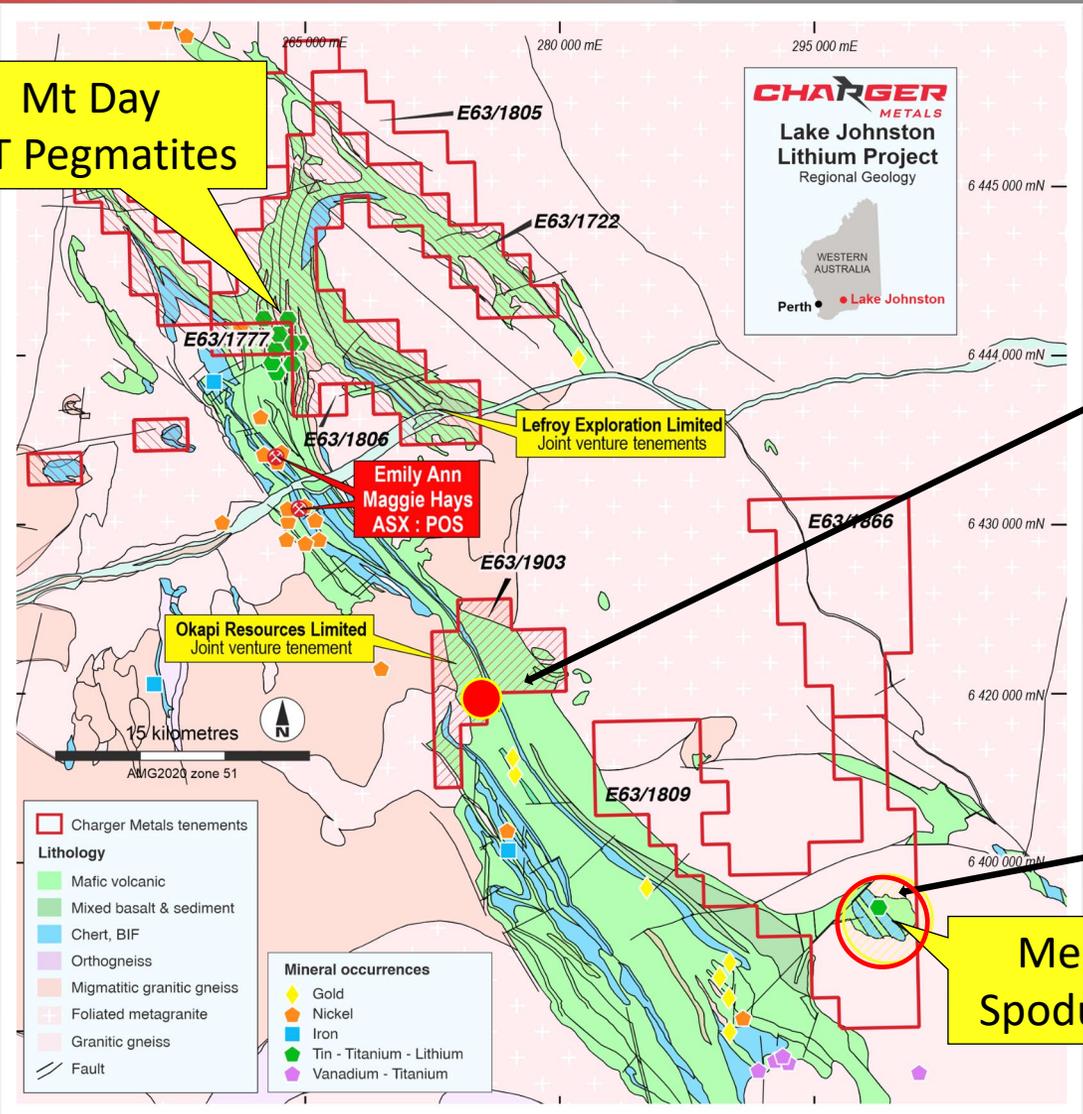
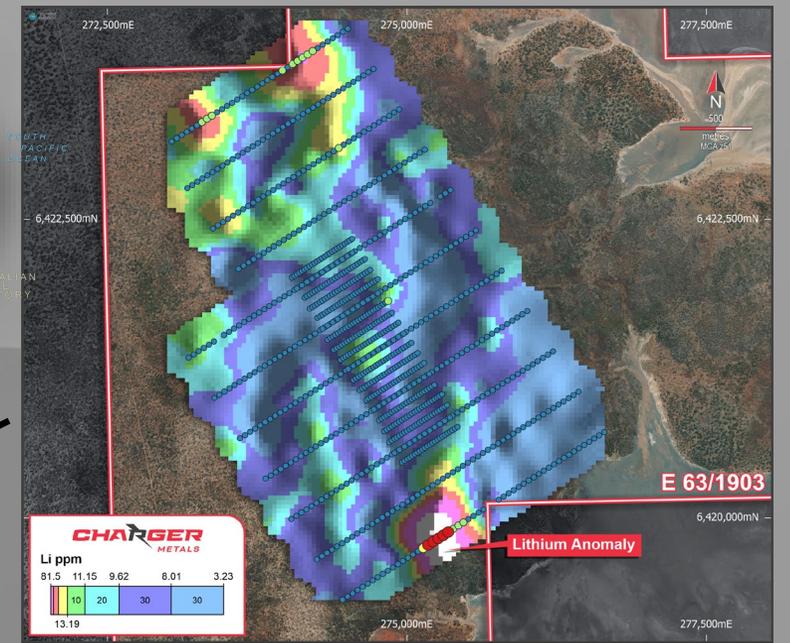




### Lake Johnston Lithium and Gold Project

- Medcalf Spodumene deposit discovered in 2018
- Large LCT pegmatite field at Mount Day, 50km NW
- Region is attractive since the discovery of the Earl Grey/Mt Holland lithium deposits by Kidman Resources Limited.
- **Project Outlook**
- Soil geochemistry and mapping, then drilling

# CHARGER METALS



Lake Johnston Lithium Project

- *Commodities* – Li, Ni, Cu, PGE are all metals in demand
- **Projects:**
  - Coates - A Julimar lookalike requiring drilling
  - Bynoe - fertile area close to a proposed Li mine
  - Lake Johnston - large landholding with known spodumene
- Well credentialed mining industry professionals with backgrounds in these commodities

# CHARGER

## METALS

### Company's Contact Details

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This presentation was authorised for release by the Managing Director