

# Market Announcement

7 October 2021

## Recharge Metals Ltd (ASX: REC) – Admission and Quotation

### Description

Recharge Metals Ltd ('REC') was admitted to the Official List of ASX on Thursday, 7 October 2021.

The securities of REC will commence quotation at 2:00PM AEDT on Monday, 11 October 2021.

REC raised \$5,000,000 pursuant to the offer under its prospectus dated 10 August 2021 by the issue of 25,000,000 shares at an issue price of \$0.20 per share.

### Quotation information

<b>Quoted securities</b>	Fully paid ordinary shares: 31,020,001
<b>ASX code</b>	Fully paid ordinary shares: REC
<b>Time</b>	2:00PM AEDT
<b>Date</b>	Monday, 11 October 2021
<b>ASX trade abbreviation</b>	RECHARGE
<b>ISIN</b>	AU0000170946
<b>Registered office</b>	Recharge Metals Ltd Address: Level 11, London House, 216 St Georges Terrace, PERTH WA 6000 Phone: (08) 9481 0389 Email: info@rechargemetals.com.au
<b>Company secretary</b>	Amanda Burgess and Alan Armstrong
<b>Share Registry</b>	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, PERTH WA 6000 Phone: 1300 850 505 Email: web.queries@computershare.com.au
<b>Balance date</b>	30 June
<b>CHESS</b>	Participating. CHESS and Issuer Sponsored.
<b>Place of incorporation</b>	Western Australia
<b>Dividend policy</b>	See section 3.7 of the Prospectus
<b>Activities</b>	Mineral exploration
<b>Lead manager</b>	PAC Partners Securities Pty Ltd
<b>Underwriter</b>	N/A
<b>ASX restricted securities</b>	5,767,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 October 2023, being 24 months from the date of Quotation.

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9,112,000 options exercisable at \$0.25 on or before 7 October 2024, classified by ASX as restricted securities and to be held in escrow until 11 October 2023, being 24 months from the date of Quotation.

1,562,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 March 2022, being 12 months from the date of issue.

3,237,500 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 6 July 2022, being 12 months from the date of issue.

3,975,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 July 2022, being 12 months from the date of issue.

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Other securities not quoted	N/A
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### Need more information?

For further information, please refer to REC's Prospectus.

### Need more information?

For further information, please call (08) 9481 0389.

### Disclaimer

Please refer to the following [disclaimer](#).

### Issued by

**Damian Dinelli**

Adviser, Listings Compliance (Perth)