



Announcement Summary

Entity name

TOMBADOR IRON LIMITED

Date of this announcement

Thursday October 07, 2021

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TI1AC	ORDINARY FULLY PAID RESTRICTED	6,500,000	07/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOMBADOR IRON LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

20108958274

1.3 ASX issuer code

TI1

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

TI1AE : PERFORMANCE RIGHTS RESTRICTED

TO (Existing Class)

ASX +Security code and description

TI1AC : ORDINARY FULLY PAID RESTRICTED

Please state the number of options that were exercised or other +convertible securities that were converted

6,500,000

The first date the options were exercised or other +convertible securities were converted

7/10/2021

The last date the options were exercised or other +convertible securities were converted

7/10/2021

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Stephen Quantrill	ANGELS WISH PTY LIMITED <ANGELS WISH A/C>	1,500,000
Keith Liddell	MR KEITH LIDDELL	1,500,000
David Chapman	MR DAVID CHAPMAN & MS MICHELE WOLLENS <CW SUPER FUND A/C>	1,500,000
Anna Neuling	PINVESTMENT PTY LTD <NEULING FAMILY A/C>	1,500,000



Date the +securities the subject of this notification were issued/transferred

7/10/2021

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

6,500,000

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TI1 : ORDINARY FULLY PAID	1,109,200,338

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TI1AA : OPTION EXPIRING VARIOUS DATES EX 5.2C	4,750,000
TI1AC : ORDINARY FULLY PAID RESTRICTED	1,011,407,035
TI1AD : OPTION EXPIRING 25-SEP-2023 RESTRICTED	15,000,000
TI1AE : PERFORMANCE RIGHTS RESTRICTED	6,500,000
TI1AF : PERFORMANCE RIGHTS	33,500,000