

ASX Announcement

8 October 2021

Date of Annual General Meeting

Recently listed Western Australian Iron and Base Metals explorer, Burley Minerals Ltd (**Burley or the Company**) (ASX: **BUR**) gives notice that its 2021 annual general meeting (AGM) will be held on Friday 26 November 2021 at 10:00am AWST.

In accordance with ASX Listing rule 3.13.1, Burley advises that the closing date for the receipt of nominations from person wishing to be considered for election as a director of the Company is 5pm AWST on Friday 15 October 2021. Valid nominations must be received at Burley's registered office by no later than that date.

Burley's Notice of Meeting and Proxy form for the 2021 AGM will be announced to the ASX and communicated to shareholders in the coming weeks.

ENDS

This announcement has been authorised for release by the Board of Burley Minerals Limited.

For further information, please contact:

Bryan Dixon
Non-Executive Chairman
Burley Minerals Limited
+61 (8) 3228 6283
bryan@burleyminerals.com.au

Gary Powell
Managing Director
Burley Minerals Limited
+61 (8) 3228 6283
gary@burleyminerals.com.au

About Burley Minerals

Burley Minerals Ltd is an ASX-listed Iron Ore and Base Metals explorer. The Company completed a successful listing of the Company on the Australian Securities Exchange on 7th July 2021. The Company's flagship project is the Yerecoin Project is located approximately 120km to the northeast of Perth, Western Australian and has a JORC 2012 compliant Mineral Resource of 246.7Mt capability of producing a concentrate at >68% Fe. Various studies completed by previous tenement operators, include various production scenarios as well as evaluation of infrastructure solutions. Burley has now commenced a Preliminary Feasibility Study on the magnetite minerals resources.

In addition to the development potential of the Yerecoin Magnetite deposits, there has been some very recent exploration successes within the Jimpending Metamorphic Belt, including Chalice Mining's Gonneville discovery. Given these recent exploration successes, and the knowledge that Co-bearing Ni-Cu sulphides have previously been identified within Yerecoin's ultramafic rocks, Burley believes the geological setting and prospectivity of the Yerecoin Project are analogous to the Julimar-Gonneville discovery setting and represent an opportunity for the discovery of Ni-Cu-PGE mineralisation.