## Announcement Summary

**Entity name**

VICTORY GOLDFIELDS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday October 11, 2021

**The +securities to be quoted are:**

☑ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---|---|---|---|
| 1VG | ORDINARY FULLY PAID | 1,065,220 | 06/10/2020 |

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

**1.1 Name of entity**

VICTORY GOLDFIELDS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

124279750

**1.3 ASX issuer code**

1VG

**1.4 The announcement is**

☑ New announcement

**1.5 Date of this announcement**

11/10/2021

## Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

☑ +Restricted securities where the escrow period has expired or is about to expire

**2.2 The +securities to be quoted are:**

☑ Additional +securities in a class that is already quoted on ASX ("existing class")

Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**
**ASX +security code and description**

1VGAA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**
**ASX +security code and description**

1VG : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

1,065,220

**And the date the escrow restrictions have ceased or will cease**

9/10/2021

**Issue date**

6/10/2020

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**
☑ Yes

## Issue details

**Number of +securities to be quoted**

1,065,220

**Are the +securities being issued for a cash consideration?**

☑ No

**Please describe the consideration being provided for the +securities**

Issued prior to the company being admitted to the Official List of ASX. For further details please refer to the prospectus dated 28-06-21 and released on the ASX Platform on 20-07-21.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.050000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**
**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| 1VG : ORDINARY FULLY PAID | 34,833,146 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| 1VGAC : ORDINARY FULLY PAID RESTRICTED | 6,176,284 |
| 1VGAD : OPTION EXPIRING 31-DEC-2022 EX $0.20 | 3,200,000 |
| 1VGAE : OPTION EXPIRING 31-DEC-2022 RESTRICTED | 6,253,618 |
| 1VGAF : OPTION EXPIRING 20-JUL-2023 RESTRICTED | 594,776 |
| 1VGAG : OPTION EXPIRING 31-DEC-2022 RESTRICTED | 296,382 |
| 1VGAH : OPTION EXPIRING 20-JUL-2023 RESTRICTED | 4,980,224 |
| 1VGAI : OPTION EXPIRING 16-JUL-2024 RESTRICTED | 1,533,334 |
| 1VGAJ : OPTION EXPIRING 16-JUL-2024 RESTRICTED | 1,533,333 |
| 1VGAK : OPTION EXPIRING 16-JUL-2024 RESTRICTED | 1,533,333 |
| 1VGAL : PERFORMANCE SHARES RESTRICTED | 476,348 |
| 1VGAM : PERFORMANCE SHARES RESTRICTED | 4,227,118 |
| 1VGAA : ORDINARY FULLY PAID RESTRICTED | 1,334,780 |
| 1VGAB : ORDINARY FULLY PAID RESTRICTED | 4,690,221 |