



Announcement Summary

Entity name

K2FLY LIMITED

Announcement Type

New announcement

Date of this announcement

Monday October 11, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
K2FAD	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	938,807	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	07/10/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

K2FLY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

125345502

1.3 ASX issuer code

K2F

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/10/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

K2FAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

938,807

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

7/10/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

This Appendix 3H relates to lapse of unlisted options exercisable at \$0 expiring 27/11/2022.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
K2F : ORDINARY FULLY PAID	138,033,208

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
K2FAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,150,719
K2FAH : OPTION EXPIRING 03-MAY-2022 EX NIL	140,845
K2FAE : PERFORMANCE RIGHTS	660,000
K2FAG : OPTION EXPIRING 26-OCT-2022 EX \$0.70	200,000
K2FAF : OPTION EXPIRING 12-JUN-2023 EX 30C	1,912,500
K2FAK : PERFORMANCE SHARES	5,345,633

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.