

ASX Announcement

11 October 2021

Priority Allocation – AIC Mines Limited Shareholders

AIC Mines Limited (ASX: A1M) (“**AIC**” or the “**Company**”) is pleased to provide existing AIC shareholders with the opportunity to participate in the **Priority Allocation** component of the Company’s \$40 million Capital Raising.

AIC minority shareholders are given priority (on an individual basis) for an allocation of shares under the **Priority Allocation** consisting of up to 20,000,000 shares at an offer price of \$0.25 per share to raise up to \$5 million (before costs).

Priority Allocation Application Forms are available with the electronic Prospectus, or **you can complete an online application and pay for your application by BPAY by selecting the Application Form button on the Public Offer website** which can both be accessed via a link on the home page of the Company’s website at www.aicmines.com.au or at aicminesoffer.thereachagency.com

In order to participate in the **Priority Allocation** please use your SRN or HIN as your **Applicant Reference Number** in the box provided in the online Allocation Form or at Section F of the Priority Allocation Application Form.

Any enquiries regarding this announcement may be directed to:

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This announcement has been approved for issue by:

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