

Market Announcement

12 October 2021

Equinox Resources Limited (ASX: EQN) – Admission and Commencement of Official Quotation

Description

Equinox Resources Limited ('EQN') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 12 October 2021.

Official quotation of EQN's ordinary fully paid shares will commence at 1:00 PM AEDT on Wednesday, 13 October 2021.

EQN raised \$9,000,000 pursuant to the offer under its prospectus dated 31 August 2021 ('Prospectus') as supplemented by the supplementary prospectus dated 7 September 2021 by the issue 45,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	45,000,001 fully paid ordinary shares
ASX Code:	EQN
Time:	1:00 PM AEDT
Date:	Wednesday, 13 October 2021
ASX Trade Abbreviation:	EQUINOX
ISIN:	AU0000173965
Home Branch:	Perth
Registered Office:	Equinox Resources Limited Address: 141 Stirling Highway, Nedlands WA 6009 Phone: (08) 6489 0619 Email: admin@eqnx.com.au
Company Secretary:	Harry Spindler
Share Registry:	Advance Share Registry Limited Address: 110 Stirling Highway, Nedlands WA 6009 Phone: (08) 9389 8033 Email: admin@advancedshare.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 5.9 of the Prospectus
Activities:	Mining Exploration
Lead Managers:	Canaccord Genuity (Australia) Limited and Sixty Two Capital Pty Ltd

Underwriter:	N/A
ASX Restricted Securities:	<p>50,500,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 October 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>17,000,000 options exercisable at \$0.30 on or before the date that is 3 years from issue, classified by ASX as restricted securities and to be held in escrow until 13 October 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>9,500,000 performance shares, classified by ASX as restricted securities and to be held in escrow until 13 October 2023, being 24 months from the date of commencement of Official Quotation.</p>
Other Securities Not Quoted:	N/A

What do I need to do and by when?

Please refer to EQN's Prospectus.

Need more information?

For further information, please call the Company Secretary.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Wade Baggott

Senior Manager, Listings Admissions