

ASX ANNOUNCEMENT

12 October 2021

Cleansing Notice

Further to the ASX announcement of 11 August 2021, Great Southern Mining Limited (**GSN** or the **Company**) wishes to confirm the issue of Listed Options (ASX: GSNOA) following receipt of shareholder approval at the general meeting held 29 September 2021. The Listed Options (Securities) were part of and in connection to the Placement announced 11 August 2021.

A summary of the Listed Options issued following shareholder approval is below:

- 12,659,996 Listed Options to placement participants¹, exercisable at \$0.05 each on or before 4 September 2022;
- 2,500,000 Listed Options to Shaw and Partners Limited² exercisable at \$0.05 each on or before 4 September 2022; and
- 2,000,000 Listed Options to Cooltras Pty Ltd or nominees³ exercisable at \$0.05 each on or before 4 September 2022.

An Appendix 2A with respect to the issue of the Securities has been released to the market.

In accordance with Section 708A(5)(e) of the Corporations Act, the Company gives notice that:

- (1) The Securities were issued without disclosure to investors under Part 6D.2 of the Act;
- (2) As at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. Section 674 of the Act; and
- (3) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and s708(8) of the Act that is required to be set out in this notice.

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This announcement is authorised for release to the ASX by the Executive Chairman of Great Southern Mining Limited.

Mark Petricevic

Company Secretary

¹ Securities were the subject of Resolution 6, which carried at the Extraordinary General Meeting held 29 September 2021.

² Securities were the subject of Resolution 7, which carried at the Extraordinary General Meeting held 29 September 2021.

³ Securities were the subject of Resolution 8, which carried at the Extraordinary General Meeting held 29 September 2021.