



## Announcement Summary

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**Entity name**

EAGLE MOUNTAIN MINING LIMITED

**Date of this announcement**

Tuesday October 12, 2021

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Option	2,000,000	12/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

EAGLE MOUNTAIN MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

34621541204

**1.3 ASX issuer code**

EM2

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

12/10/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Unquoted Options issued in consideration of a Corporate Advisory Mandate

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Option

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

12/10/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

N/A

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.81250000

**Expiry date**

12/10/2023

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

EM2

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted options issued in part consideration for a Corporate Advisory fees



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A

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Issue details

**Number of +securities**

2,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Unlisted Options issued in part consideration for a Corporate Advisory fee

**Purpose of the issue**

To pay for services rendered

**Additional Details**



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
EM2 : ORDINARY FULLY PAID	226,320,122

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EM2AO : OPTION EXPIRING 01-JUL-2024 EX \$0.52	2,800,000
EM2AN : OPTION EXPIRING 01-JUL-2022 EX 20C	2,495,000
EM2AM : OPTION EXPIRING 01-JUL-2022 EX 30C	1,923,078
EM2AP : OPTION EXPIRING 22-FEB-2024 EX \$0.52	2,500,000
EM2AJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	4,465,000
EM2AR : OPTION EXPIRING 07-MAY-2023 EX \$1.25	2,000,000
EM2AF : OPTION EXPIRING 15-JAN-2023 EX 20C	5,500,000
EM2AH : PERFORMANCE RIGHTS	35,000
EM2AG : OPTION EXPIRING 15-JAN-2023 EX 20C	1,000,000
EM2AQ : OPTION EXPIRING 01-JUL-2024 EX \$0.55	6,000,000
New class - code to be confirmed : Unlisted Option	2,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

2000000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No