

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **DTI Group Ltd**

ACN/ARSN **069 791 091**

1. Details of substantial holder (1)

Name **UIL Limited (and associates as listed in Annexure B)**

There was a change in the interests of the substantial holder on **7 October 2021**

The previous notice was given to the company on **21 July 2020**

The previous notice was dated **22 July 2020**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Ordinary Shares | 109,924,330 | 32.81% | 113,057,336 | 25.31% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| See Annexure A | | | | | |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---------------------------------|--------------------------------|----------------|
| See Annexure B | | | | | |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | N/A |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|---|--|
| ICM Limited, Duncan Saville, Somers Isles Private Trust Company Limited, Union Mutual, General Provincial Life Pension Fund Limited, Permanent Mutual Limited, ICM New Zealand Limited (and associates as listed in Annexure B) | 34 Bermudiana Road, Hamilton HM11, Bermuda |
| UIL Limited | Claredon House, 2 Church Street, HM11, Bermuda |
| ICM Investment Management | The Cottage, Ridge Court, The Ridge, Epsom, Surrey, KT18 7EP |

Signature

Print Name

Werner van Kets

Capacity

Notifications Administrator

Signature



Date

12

October 2021

Annexure 'A'

This is Annexure A of 1 page referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 12 October 2021.

Print Name Werner van Kets **Capacity** Notifications Administrator

Signature  **Date** 12 October 2021

Change in relevant interests

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|--|---|---|-------------------------|
| 7 October 2021 | Permanent Mutual Limited | Participation in rights issue | \$46,338 | 2,574,333 | 2,574,333 |
| 7 October 2021 | ICM New Zealand | Participaction in rights issue | \$10,056 | 558,673 | 558,673 |
| 7 October 2021 | UIL Limited | No change in holding | - | - | - |
| 7 October 2021 | ICM Limited | Change in % holding due to a rights issue and the purchase of oversubscription shares by Permanent Mutual Limited & ICM New Zealand | | 558,673 | 558,673 |
| 7 October 2021 | Somers Isles Private Trust Company Limited | Change in % holding due to a rights issue and the purchase of oversubscription shares by Permanent Mutual Limited & ICM New Zealand. | | 3,133,006 | 3,133,006 |
| 7 October 2021 | Duncan Saville | Change in % holding due to a rights issue and the purchase of oversubscription shares by Permanent Mutual Limited & ICM New Zealand. | | 3,133,006 | 3,133,006 |

Annexure 'B'

This is Annexure B of 2 pages referred to in Form 604 Notice of change of interests of substantial holder signed by me and dated 12 October 2021.

Print Name Werner van Kets

Capacity Notifications Administrator

Signature



Date 12 October 2021

Present relevant interests

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|--|---|--|---|--------------------------------|----------------|
| UIL Limited | JP Morgan Nominees Australia Limited | UIL Limited | Beneficial Owner | 103,193,982 ordinary shares | 103,193,982 |
| Permanent Mutual Limited | HSBC Custody Nominees (Australia) Limited | Permanent Mutual Limited | Beneficial Owner | 9,295,332 ordinary shares | 9295,332 |
| ICM NZ Limited | ICM NZ Limited | ICM NZ Limited | Beneficial Owner | 568,022 ordinary shares | 568,022 |
| ICM Limited | JP Morgan Nominees Australia Limited | UIL Limited | Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having the power to control the exercise of voting or disposal of shares as co- Investment Manager of UIL Limited. | 103,193,982 ordinary shares | 103,762,004 |
| | | ICM NZ Limited | Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM NZ Limited. | 568,022 ordinary shares | |
| ICM Investment Management Limited | JP Morgan Nominees Australia Limited | UIL Limited | Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having the power to control the exercise of the voting or disposal of the shares as co-Investment Manager of UIL Limited. | 103,193,982 ordinary shares | 103,193,982 |
| General Provincial Life Pension Fund Limited | J P Morgan Nominees Australia Limited | UIL Limited | Relevant interest under section 608(3)(b) of the Corporations Act by having control over UIL Limited. | 103,193,982 ordinary shares | 103,193,982 |
| Union Mutual Pension Fund Limited | J P Morgan Nominees Australia Limited | UIL Limited | Relevant interest under section 608(3)(b) of the Corporations Act by having common control over UIL Limited. | 103,193,982 ordinary shares | 103,193,982 |

| | | | | | |
|--|---|--------------------------|---|-----------------------------|-------------|
| Somers Isles Private Trust Company Limited | J P Morgan Nominees Australia Limited | UIL Limited | Relevant interest under section 608(3)(b) of the Corporations Act by having control over General Provincial Life Pension Fund Limited. | 103,193,982 ordinary shares | 113,057,336 |
| | HSBC Custody Nominees (Australia) Limited | Permanent Mutual Limited | Relevant interest under section 608 (3)(b) of the Corporations Act by having control over Permanent Mutual Limited. | 9,295,332 ordinary shares | |
| | ICM NZ Limited | ICM NZ Limited | Relevant interest under section 608(3)(b) of the Corporations Act by having control over ICM NZ Limited | 568,022 ordinary shares | |
| Duncan Saville | J P Morgan Nominees Australia Limited | UIL Limited | Relevant interest under section 608(3)(b) of the Corporations Act by having control over Somers Isles Private Trust Company Limited holding | 103,193,982 ordinary shares | 113,057,336 |
| | HSBC Custody Nominees (Australia) Limited | Permanent Mutual Limited | | 9,295,332 ordinary shares | |
| | ICM NZ Limited | ICM NZ Limited | | 568,022 ordinary shares | |