

New Plant Construction Commences at Norseman

Tulla Resources Plc (**ASX:TUL**) (Tulla Resources or the Company) is pleased to confirm that all approvals required for construction of the new processing plant at the Norseman Gold Project (Tulla Resources 50%) have been obtained.

Accordingly, construction has commenced with the following highlights:

- The old processing plant demolition and site clean-up has been completed with the site prepared for immediate construction
- Processing plant constructor GR Engineering Services has substantially mobilised to site with work underway.
- The new Co-Living village in Norseman owned and operated by Resource Accommodation Management Pty Ltd is operational with construction personnel being accommodated in the new facility.
- Approximately 65,000 tonnes of gold bearing ore was recovered from the foundations of the old processing plant and is on the ROM for processing.

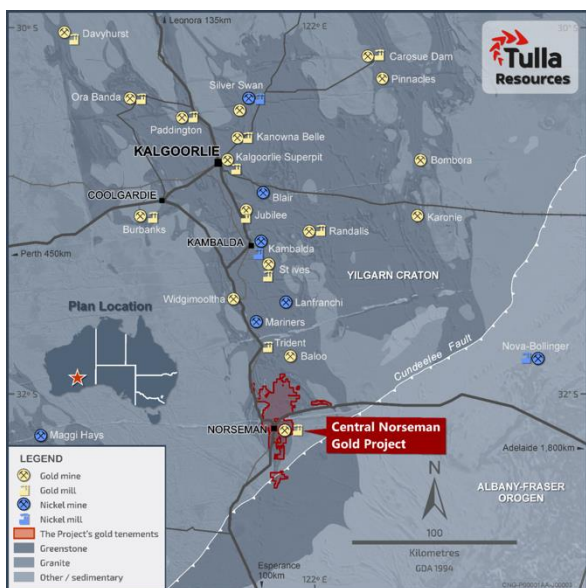


Kevin Maloney, the Company's Executive Chairman said: "The construction of the new processing plant at Norseman marks an exciting milestone for the Company on the critical path to resume production at the iconic Norseman Gold Project."

About the Norseman Gold Project (50%)

The Company's key asset is a 50% interest in the Central Norseman Gold Project (the Project), an historic gold province near the town of Norseman in the Goldfields of Western Australia which commenced operations in 1935.

The other 50% in the Project is held by ASX listed company Pantoro Limited through its wholly owned subsidiary, Pantoro South Pty Ltd (Pantoro South) via a farm-in and joint venture agreement dated 14 May 2019 (FJVA).



The Project is located at the southern end of the Norseman-Wiluna greenstone belt in the Eastern Goldfields Province of the Yilgarn Block in Western Australia. It lies approximately 725 kilometres east of Perth, 200 kilometres south of Kalgoorlie and 200 kilometres north of Esperance.

The Project comprises 148 near continuous mining tenements (including pending applications) over approximately 70 kilometres of strike covering approximately 750 square kilometres. The Project has produced in excess of 5.5Moz of gold since 1935 and is considered one of the highest grade large scale gold projects in Western Australia.

The current attributable Mineral Resource is 21.0Mt @ 3.4 g/t for 2.3Moz with an attributable ore reserve of 357Koz (50% basis) with the majority of Mineral Resources on granted mining leases. The Project has significant exploration upside potential.

The Project is serviced by existing infrastructure supported by the local Shire and State infrastructure, although the existing processing plant will be replaced by a new 1.0Mtpa carbon in leach processing plant prior to the recommencement of production.

The Company also owns 100,000,000 shares in the parent entity of its joint venture partner, Pantoro Limited, representing circa 7.1% of the issued capital of Pantoro Limited.

This ASX release was authorised by the Board.

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