



Announcement Summary

Entity name

XANTIPPE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 13, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
XTC	ORDINARY FULLY PAID	400,000,000	13/10/2021
XTCO	OPTION EXPIRING 30-SEP-2024	133,333,334	13/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XANTIPPE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

123102974

1.3 ASX issuer code

XTC

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/10/2021

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

01-Sep-2021 08:15

Announcement Title

Update - Update - Proposed issue of securities - XTC

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Additional underwriter shares to be allotted and underwriter options



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

XTC : ORDINARY FULLY PAID

Issue date

13/10/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

400,000,000

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00200000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description**Issue date**

13/10/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

133,333,334

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
XTC : ORDINARY FULLY PAID	4,900,498,787
XTCO : OPTION EXPIRING 30-SEP-2024	275,311,357

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
XTCAF : OPTION EXPIRING 30-JAN-2023 EX \$0.26	100,000,000
XTCAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,000,000
XTCAD : OPTION EXPIRING 11-AUG-2023 EX 0.4C	36,000,000
XTCAC : OPTION EXPIRING 11-AUG-2022 EX 0.5C	374,999,998