



Announcement Summary

Entity name

MUSTERA PROPERTY GROUP LIMITED

Date of this announcement

Wednesday October 13, 2021

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|---------------------------|---------------------------------------|---|-------------------|
| MPXAG | OPTION EXPIRING 20-JUL-2023 EX \$0.30 | 3,000,000 | 13/10/2021 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MUSTERA PROPERTY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

142375522

1.3 ASX issuer code

MPX

1.4 The announcement is

New announcement

1.5 Date of this announcement

13/10/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|-----------------------------------|--|---|
| 10-Jun-2021 19:15 | New - Proposed issue of securities - MPX | A standard +pro rata issue (non-renounceable) |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

MPXAG : OPTION EXPIRING 20-JUL-2023 EX \$0.30

Date the +securities the subject of this notification were issued

13/10/2021

Any other information the entity wishes to provide about the +securities the subject of this notification

None.

Issue details

Number of +securities

3,000,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| MPX : ORDINARY FULLY PAID | 138,235,132 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| MPXAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 2,500,000 |
| MPXAB : OPTION EXPIRING 30-SEP-2021 EX 37C | 3,000,000 |
| MPXAG : OPTION EXPIRING 20-JUL-2023 EX \$0.30 | 14,004,449 |
| MPXAE : PERFORMANCE RIGHTS | 2,000,000 |