



Announcement Summary

Entity name

HOT CHILI LIMITED

Applicable security for the reorganisation

HCH	ORDINARY FULLY PAID
HCHAI	OPTION EXPIRING 20-MAY-2022 EX 2.5C
HCHAE	OPTION EXPIRING 19-DEC-2021 EX 7C
HCHAK	OPTION EXPIRING 30-NOV-2022 EX \$0.10
HCHAR	OPTION EXPIRING 30-SEP-2024 EX \$0.045
HCHAJ	PERFORMANCE RIGHTS
HCHAF	OPTION EXPIRING 15-NOV-2021 10C

Announcement Type

New Announcement

Date of this announcement

14/10/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

17/11/2021

Record Date

18/11/2021

Issue Date

25/11/2021

Refer to below for full details of the announcement





Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

HOT CHILI LIMITED

1.2 Registered Number Type

ABN

Registration Number

91130955725

1.3 ASX issuer code

HCH

1.4 The announcement is New announcement**1.5 Date of this announcement**

14/10/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
HCH	ORDINARY FULLY PAID
HCHAI	OPTION EXPIRING 20-MAY-2022 EX 2.5C
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	15/11/2021	<input checked="" type="checkbox"/> Actual	

Comments

General meeting seeking approval set for 15 November 2021

Part 3 - Consolidation or split timetable and details

3.1 +Record date

18/11/2021

3.2 Date of +security holder meeting

15/11/2021

3.2a Effective date of consolidation or split

15/11/2021

3.3 Last day for trading in the pre consolidation or split +securities

16/11/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

17/11/2021

3.5 Record date

18/11/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

19/11/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

25/11/2021

**3.8 Trading starts on a normal T+2 basis**

26/11/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

30/11/2021

Part 4 - Event type and details

4.1 The event is +Security consolidation**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
HCH	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	4,370,972,524	87,419,450	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
HCHAI	OPTION EXPIRING 20-MAY-2022 EX 2.5C		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	280,480,104	5,609,602	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
HCHAE	OPTION EXPIRING 19-DEC-2021 EX 7C		
Quoted/unquoted			Estimate/Actual
<input checked="" type="checkbox"/> Unquoted			<input checked="" type="checkbox"/> Estimated



Number on issue pre consolidation or split	Number on issue post consolidation or split
12,000,000	240,000

ASX +Security Code	ASX +Security Description
HCHAK	OPTION EXPIRING 30-NOV-2022 EX \$0.10

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	25,000,000	500,000	<input checked="" type="checkbox"/> Estimated

ASX +Security Code	ASX +Security Description
HCHAR	OPTION EXPIRING 30-SEP-2024 EX \$0.045

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	92,500,000	1,850,000	<input checked="" type="checkbox"/> Estimated

ASX +Security Code	ASX +Security Description
HCHAJ	PERFORMANCE RIGHTS

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	100,000,000	2,000,000	<input checked="" type="checkbox"/> Estimated

ASX +Security Code	ASX +Security Description
HCHAF	OPTION EXPIRING 15-NOV-2021 10C

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	15,000,000	300,000	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
HCHAI	OPTION EXPIRING 20-MAY-2022 EX 2.5C

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.02500000	1.25000000

ASX +Security Code	ASX +Security Description
HCHAE	OPTION EXPIRING 19-DEC-2021 EX 7C

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.07000000	3.50000000

ASX +Security Code	ASX +Security Description
HCHAK	OPTION EXPIRING 30-NOV-2022 EX \$0.10

Quoted/unquoted



Unquoted	Exercise price pre consolidation or split 0.10000000	Exercise price post consolidation or split 5.00000000
ASX +Security Code HCHAR	ASX +Security Description OPTION EXPIRING 30-SEP-2024 EX \$0.045	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.04500000	Exercise price post consolidation or split 2.25000000
ASX +Security Code HCHAJ	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000
ASX +Security Code HCHAF	ASX +Security Description OPTION EXPIRING 15-NOV-2021 10C	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.10000000	Exercise price post consolidation or split 5.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary