



Announcement Summary

Entity name

OZZ RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 15, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OZZ	ORDINARY FULLY PAID	750,000	14/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OZZ RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

98643844544

1.3 ASX issuer code

OZZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Sep-2021 15:10	New - Proposed issue of securities - OZZ	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

2,900,000 Options exercisable at 25 cents each and expiring 3 years from issue date
15,045,625 Options to be issued in accordance with the Loyalty Option Prospectus dated 22 September 2021



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
OZZ : ORDINARY FULLY PAID

Issue date
14/10/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

750,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Corporate advisory services for 12 months including corporate finance, private equity investment and management consulting.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

127,500.000000

Any other information the entity wishes to provide about the +securities to be quoted

Issued in accordance with the Short Form prospectus - Loyalty Options (CPS Share Offer) dated 22 Sep 2021

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OZZ : ORDINARY FULLY PAID	27,706,625

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OZZAA : ORDINARY FULLY PAID RESTRICTED	2,099,500
OZZAB : ORDINARY FULLY PAID RESTRICTED	16,080,750
OZZAC : OPTION EXPIRING 05-JUL-2023 RESTRICTED	3,714,500
OZZAD : OPTION EXPIRING 05-JUL-2023 RESTRICTED	12,322,375
OZZAE : OPTION EXPIRING 05-JUL-2024 RESTRICTED	2,800,000
OZZAF : OPTION EXPIRING 05-JUL-2025 RESTRICTED	2,600,000