



Announcement Summary

Entity name

VICTORY GOLDFIELDS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 15, 2021

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
1VG	ORDINARY FULLY PAID	3,282,610	11/10/2020

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

VICTORY GOLDFIELDS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

124279750

1.3 ASX issuer code

1VG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

1VGAA : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

1VG : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,334,780

And the date the escrow restrictions have ceased or will cease

14/10/2021

Issue date

11/10/2020

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

1,641,305

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued prior to the company being admitted to the Official List of ASX. For further details please refer to the prospectus dated 28-06-21 and released on the ASX Platform on 20-07-21.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.050000

Any other information the entity wishes to provide about the +securities to be quoted

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

1VGAB : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

1VG : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

306,525

And the date the escrow restrictions have ceased or will cease

14/10/2021

Issue date

11/10/2020



Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

1,641,305

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued prior to the company being admitted to the Official List of ASX. For further details please refer to the prospectus dated 28-06-21 and released on the ASX Platform on 20-07-21.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.050000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
1VG : ORDINARY FULLY PAID	38,115,756

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
1VGAN : OPTION EXPIRING 31-DEC-2022 RESTRICTED	4,833,332
1VGAC : ORDINARY FULLY PAID RESTRICTED	6,176,284
1VGAD : OPTION EXPIRING 31-DEC-2022 EX \$0.20	4,620,286
1VGAF : OPTION EXPIRING 20-JUL-2023 RESTRICTED	594,776
1VGAG : OPTION EXPIRING 31-DEC-2022 RESTRICTED	296,382
1VGAH : OPTION EXPIRING 20-JUL-2023 RESTRICTED	4,980,224
1VGAI : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,334
1VGAJ : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,333
1VGAK : OPTION EXPIRING 16-JUL-2024 RESTRICTED	1,533,333
1VGAL : PERFORMANCE SHARES RESTRICTED	476,348
1VGAM : PERFORMANCE SHARES RESTRICTED	4,227,118
1VGAA : ORDINARY FULLY PAID RESTRICTED	0
1VGAB : ORDINARY FULLY PAID RESTRICTED	4,383,696

