



## Announcement Summary

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**Entity name**

ROOTS SUSTAINABLE AGRICULTURAL TECHNOLOGIES LTD

**Date of this announcement**

Friday October 15, 2021

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted Options	4,833,333	15/10/2021
New class - code to be confirmed	Performance Rights	18,000,000	15/10/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ROOTS SUSTAINABLE AGRICULTURAL TECHNOLOGIES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ARBN

### Registration number

619754540

### 1.3 ASX issuer code

ROO

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/10/2021



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Unquoted Options & Performance Rights issued to Directors.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

15/10/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ No**If some of the issued +securities do not rank equally:****Is the actual date from which the +securities will rank equally (non-ranking end date) known?**☒ No**Provide the estimated non-ranking end period**

15 October 2026 (expiry date of Options)

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Upon exercise and conversion into chess depository interests (CDIs), the securities will rank equally with that of existing CDIs on issue.

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**<https://www.asx.com.au/asxpdf/20210813/pdf/44z9b6df7z8ps9.pdf>

## Options Details

**+Security currency**

ILS - New Israeli Sheqel

**Exercise price**

ILS 0.01000000

**Expiry date**

15/10/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Chess Depository Interest (ROO)

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The Unquoted Options were approved by shareholders on 16 September 2021 and following this, the Company prepared a Cleansing Prospectus which was lodged on the 14 October 2021.

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**Issue details****Number of +securities**

4,833,333

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Nil

**Purpose of the issue**

Other

**Additional Details**

Options issued to Directors to replace vested Performance Rights that had expired.

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**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

15/10/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ No**If some of the issued +securities do not rank equally:**



**Is the actual date from which the +securities will rank equally (non-ranking end date) known?**

☒ No

**Provide the estimated non-ranking end period**

15 October 2024

**Please state the extent to which the +securities do not rank equally:**

- In relation to the next dividend, distribution or interest payment; or
- For any other reason

Upon vesting and conversion of the Performance Rights into Chess Depository Interests (CDIs), the securities will rank equally with the existing class of CDIs on issue.

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://www.asx.com.au/asxpdf/20210813/pdf/44z9b6df7z8ps9.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

The Performance Rights were approved by shareholders on 16 September 2021 and following this, the Company prepared a Cleansing Prospectus which was lodged on the 14 October 2021.

## Issue details

**Number of +securities**

18,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Nil

**Purpose of the issue**

Other

**Additional Details**

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ROO : CHESS DEPOSITARY INTERESTS 1:1	539,783,931
ROOO : OPTION EXPIRING 24-JUL-2022	20,165,752

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ROOAD : PERFORMANCE RIGHTS RESTRICTED	19,133,333
ROOAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,227,500
New class - code to be confirmed : Unquoted Options	4,833,333
New class - code to be confirmed : Performance Rights	18,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

16/9/2021