



Announcement Summary

Entity name

DIGITAL WINE VENTURES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday October 15, 2021

The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DW8	ORDINARY FULLY PAID	100,000,000	15/10/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DIGITAL WINE VENTURES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

086435136

1.3 ASX issuer code

DW8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/10/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

DW8AD : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

DW8 : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

100,000,000

The first date the options were exercised or other +convertible securities were converted

15/10/2021

The last date the options were exercised or other +convertible securities were converted

15/10/2021

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

☒ Yes

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

☒ An issue of new +securities

The underlying securities being received by the holder are:

☒ Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

☒ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates who are exercising options or converting convertible securities

Name of KMP	Name of registered holder	Number of options being exercised or other +convertible securities being converted
Dean Taylor	Dean Taylor	100,000,000



Issue date

15/10/2021

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

100,000,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The performance rights were issued to Mr Taylor as part of his remuneration package, following the receipt of shareholder approval at the annual general meeting held on 30 November 2018

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

6,400,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to the ASX announcement dated 15 October 2021 entitled Vesting and Conversion of Performance Rights.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
DW8 : ORDINARY FULLY PAID	1,881,806,349
DW8O : OPTION EXPIRING 31-DEC-2022	46,580,459

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DW8AM : PERFORMANCE SECURITIES	38,596,492
DW8AE : OPTION EXPIRING 06-AUG-2023 EX 3.75C	2,500,000
DW8AL : OPTION EXPIRING 27-JUL-2024 EX \$0.0975	7,500,000
DW8AF : OPTION EXPIRING 25-NOV-2022 EX \$0.025	8,000,000
DW8AG : OPTION EXPIRING 25-NOV-2024 EX \$0.0465	16,000,000
DW8AH : CLASS A WDA PERFORMANCE RIGHTS	12,500,000
DW8AI : CLASS B WDA PERFORMANCE RIGHTS	12,500,000
DW8AD : PERFORMANCE RIGHTS	0
DW8AJ : OPTION EXPIRING 25-NOV-2022 EX \$0.025	9,750,000
DW8AK : OPTION EXPIRING 25-NOV-2024 EX \$0.0465	16,500,000