

18 OCTOBER 2021

Magmatic Investor Webinar

- Magmatic Resources Ltd (MAG) to present at Mines and Money 5@5 'Mining in New South Wales'
- Wednesday, 20 October 2021 at 5:00pm (AEST)

Magmatic Resources ('MAG', the 'Company') is pleased to invite shareholders and investors to attend an Investor Webinar on Wednesday, 20 October 2021.

Date: Wednesday, 20 October 2021

Time: 5:00pm (AEST)

Presenter: Managing Director, Peter Duerden

To register your interest in the webinar please use the link below:

<https://hubs.ly/H0J3Dtx0>



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20 OCTOBER 2021

Mines and Money 5@5 – Mining in New South Wales
20 October 7.00 London time | 14.00 Perth time | 17.00 Melbourne time

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|--|--|--|---|---|--|---|--|
|  Georgina Beattie New South Wales Government |  Adam McKinnon Aurelia Metals |  Peter Duerden Magmatic Resources |  Mel Palancian Red River Resources |  George Karageorge Argent Minerals |  Glen Diemar Australian Gold and Copper |  Matthew Fifield Pacific Road Capital |  Moderated by Andrew Thake Mines and Money |
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Authorised for release by the board of directors of Magmatic Resources Limited

For further information:

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About Magmatic Resources (ASX:MAG)

Magmatic Resources Ltd (ASX: MAG) is a New South Wales-focused gold and copper explorer that listed on the ASX in May 2017.

In 2014, Magmatic completed the acquisition of an advanced gold-copper target portfolio in the East Lachlan from Gold Fields Limited. Gold Fields had completed a major phase of target generation across four main projects (Wellington North, Parkes, Myall, Moorefield), identifying over 60 targets.

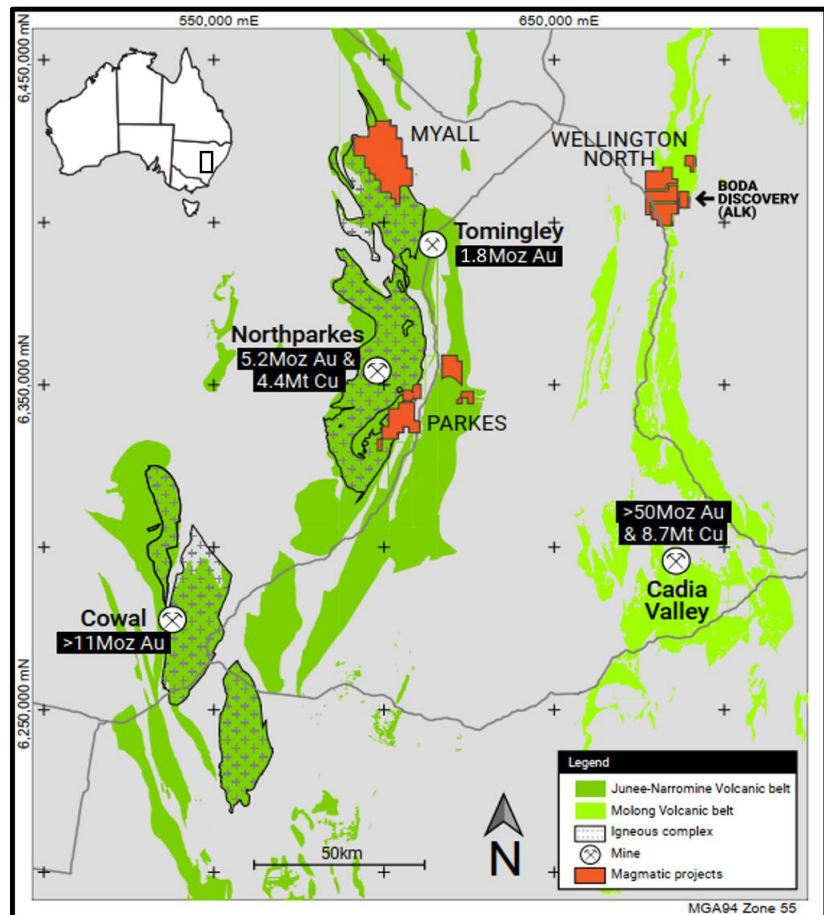
The East Lachlan has an endowment of more than 80 million ounces of gold and 13 million tonnes of copper (Phillips 2017). It is most famous for Newcrest Mining's world class gold-copper porphyry cluster at

Cadia Valley District, where currently the Cadia East Mine represents Australia's largest gold mine and one of the world's most profitable gold producers (Newcrest 2019). In addition, the Northparkes copper-gold porphyry cluster (China Molybdenum/Sumitomo, CMOC 2019) and Cowal Epithermal Deposit (Evolution Mining, Evolution 2018) represent other significant long-life mining operations.

Magmatic's three Wellington North tenements effectively surround the recent Boda gold-copper discovery by Alkane Resources Ltd. The Bodangora tenement is located 1km from Boda and encompasses the historic Bodangora Gold Field, where high grade gold mining occurred with recorded production of 230,000 ounces @ 26g/t Au between 1869-1917.

The Company also holds a strategic position in the Parkes Fault Zone (Parkes Project), immediately south from Alkane's Tomingley Gold Operations and recent Roswell and San Antonio discoveries.

The company holds a major shareholding in ASX listed central Lachlan focused explorer Australian Gold and Copper Limited (ASX:AGC).



MAG East Lachlan Project Location Map