

Market Announcement

18 October 2021

ActivePort Group Ltd (ASX: ATV) – Admission and Quotation

Description

ActivePort Group Ltd ('ATV') was admitted to the Official List of ASX on Monday, 18 October 2021.

The securities of ATV will commence quotation at 1:00pm AEDT on Wednesday, 20 October 2021.

ATV raised \$12,000,000 pursuant to the offer under its prospectus dated 13 August 2021 as varied by the first supplementary prospectus dated 24 August 2021, the second supplementary prospectus dated 3 September 2021 and the third supplementary prospectus dated 14 September 2021 (together, the 'Prospectus') by the issue of 60,000,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted securities	Fully paid ordinary shares: 90,839,750
ASX code	Fully paid ordinary shares: ATV
Time	1:00pm AEDT
Date	Wednesday, 20 October 2021
ASX trade abbreviation	Fully paid ordinary shares: ACTIVEPORT
ISIN	Fully paid ordinary shares: AU0000171910
Registered office	Address: Level 28, 140 St Georges Terrace, Perth WA 6000 Phone: +61 9278 2500 Email: investors@activeport.com.au
Company secretary	Mr Jack Toby
Share Registry	Computershare Investor Services Pty Ltd Address: Level 11, 172 St Georges Terrace, Perth WA 6000 Phone: +61 8 9323 2000 Email: matthew.dickson@computershare.com.au
Balance date	30 June
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Western Australia
Dividend policy	See section 7.13 of the Prospectus
Activities	Computer services
Lead manager	Bridge Street Capital Partners Pty Ltd
Underwriter	N/A
ASX restricted securities	93,423,118 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 October 2023, being 24 months from the date of Quotation.

6,332,780 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 22 January 2022, being 12 months from the date of issue.

32,472,470 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 2 July 2022, being 12 months from the date of issue.

24,421,875 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 September 2022, being 12 months from the date of issue.

23,727,400 performance rights classified by ASX as restricted securities and to be held in escrow until 20 October 2023, being 24 months from the date of Quotation.

630,000 options exercisable at \$0.25 each on or before 31 October 2022, classified by ASX as restricted securities and to be held in escrow until 20 October 2023, being 24 months from the date of Quotation.

1,890,000 options exercisable at \$0.30 each on or before 31 October 2023, classified by ASX as restricted securities and to be held in escrow until 20 October 2023, being 24 months from the date of Quotation.

630,000 options exercisable at \$0.35 each on or before 31 October 2024, classified by ASX as restricted securities and to be held in escrow until 20 October 2023, being 24 months from the date of Quotation.

9,811,475 options exercisable at \$0.40 each on or before 30 September 2024, classified by ASX as restricted securities and to be held in escrow until 20 October 2023, being 24 months from the date of Quotation.

Other securities not quoted

N/A

Need more information?

For further information, please refer to ATV's Prospectus.

Need more information?

For further information, please call the Company.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Dale Allen

Manager, Listings Compliance (Perth)