

## Dispatch of Supplementary Disclosure

Firefly Resources Limited (**ASX: FFR; Firefly** or **the Company**) refers to its announcement dated 15 October 2021 and the Supplementary Disclosure in relation to the proposed merger with Gascoyne Resources Limited (ASX: GCY) (**Gascoyne**), pursuant to which Gascoyne will acquire all of the issued shares in Firefly by way of a scheme of arrangement (**Scheme**).

Firefly is pleased to announce that the Supplementary Disclosure, including the supplementary report from the Independent Expert, BDO Corporate Finance (WA) Pty Ltd, and the revised notice of Scheme Meeting, was dispatched to Firefly shareholders on 16 October 2021. In accordance the Court's orders and the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021* (Cth), the Company will not be dispatching physical copies of the Supplementary Disclosure or revised notice of Scheme Meeting to Firefly shareholders.

Instead, Firefly shareholders who:

- have elected to receive communications electronically have been sent an email which contains instructions about how to view or download a copy of the Supplementary Disclosure and access personalised proxy forms for the Scheme Meeting, as well as instructions on how to lodge their proxies for the meeting online; and
- have not elected to receive communications electronically have been sent a letter together with personalised proxy forms for the Scheme Meeting, as well as instructions on how to lodge their proxies for the meeting.

Valid proxy forms for the Scheme Meeting that have been lodged by any Firefly shareholder are valid unless revoked, provided the proxy form is given by a Firefly shareholder that continues to be a registered holder as at **4.00pm (WST) on Monday, 25 October 2021**.

Firefly shareholders who have already lodged a proxy and do not wish to change their proxy therefore do not need to take any action. If you have already submitted a valid proxy and you want to change the way in which you have voted, then you can register a new proxy by submitting the updated proxy form(s) in accordance with the instructions included on the form(s), or submitting a revised proxy online via <https://investor.automic.com.au/#/loginsah>. The completed and duly executed proxy form for the Scheme Meeting (and if the proxy form is executed by an attorney, a certified copy of the power of attorney) must be received by Automic Group (Firefly's share registry) by no later than **2.00pm (WST) on Monday, 25 October 2021**.

### Further Information

Shareholders with any questions in relation to the Scheme should contact either of the Firefly Joint Company Secretaries, Steven Wood, on +618 9322 7600 and Natalie Teo, on +618 6389 2688 or by email at [sw@grangeconsulting.com.au](mailto:sw@grangeconsulting.com.au) or [natalie.teo@anthonyho.com.au](mailto:natalie.teo@anthonyho.com.au) between 9.00am and 5.00pm (WST), Monday to Friday, or consult their legal, financial or other professional adviser.

**Authorised by the Board of Directors – Firefly Resources Limited**