



Announcement Summary

Entity name

GENESIS MINERALS LIMITED

Applicable security for the reorganisation

GMD	ORDINARY FULLY PAID
GMDAZ	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
GMDAJ	PERFORMANCE RIGHTS

Announcement Type

New Announcement

Date of this announcement

18/10/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

6/1/2022

Record Date

7/1/2022

Issue Date

14/1/2022

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GENESIS MINERALS LIMITED

1.2 Registered Number Type

ABN

Registration Number

72124772041

1.3 ASX issuer code

GMD

1.4 The announcement is☒ New announcement**1.5 Date of this announcement**

18/10/2021

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

GMD

ORDINARY FULLY PAID

GMDAZ

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

GMDAJ

PERFORMANCE RIGHTS

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	19/11/2021	<input checked="" type="checkbox"/> Estimated	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

7/1/2022

3.2 Date of +security holder meeting

19/11/2021

3.2a Effective date of consolidation or split

4/1/2022

3.3 Last day for trading in the pre consolidation or split +securities

5/1/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

6/1/2022

3.5 Record date

7/1/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

10/1/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

14/1/2022

3.8 Trading starts on a normal T+2 basis

17/1/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

19/1/2022



Part 4 - Event type and details

4.1 The event is

☑ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

GMD

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

☑ Quoted

Number on issue pre consolidation or split

2,134,571,173

Number on issue post consolidation or split

213,457,117

Estimate/Actual

☑ Estimated

ASX +Security Code

GMDAZ

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted

☑ Unquoted

Number on issue pre consolidation or split

9,416,667

Number on issue post consolidation or split

941,667

Estimate/Actual

☑ Estimated

ASX +Security Code

GMDAJ

ASX +Security Description

PERFORMANCE RIGHTS

Quoted/unquoted

☑ Unquoted

Number on issue pre consolidation or split

12,050,000

Number on issue post consolidation or split

1,205,000

Estimate/Actual

☑ Estimated

5.2 Exercise price of options**ASX +Security Code**

GMDAZ

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted**Exercise price pre consolidation or****Exercise price post consolidation or**



<input checked="" type="checkbox"/> Unquoted	split 0.00000000	split 0.00000000
ASX +Security Code GMDAJ	ASX +Security Description PERFORMANCE RIGHTS	
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary