

Announcement Summary

Entity name BUDDY TECHNOLOGIES LTD

Announcement Type

New announcement

Date of this announcement

Monday October 18, 2021

Details of +securities that have ceased

ASX +security code	Security description		The +securities have ceased due to	Date of cessation
BUDAD	PERFORMANCE RIGHTS	2,447,500	Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied	14/10/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

BUDDY TECHNOLOGIES LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type ABN Registration Number 21121184316

1.3 ASX issuer code BUD

1.4 The announcement is

Solution New announcement

1.5 Date of this announcement

18/10/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

BUDAD : PERFORMANCE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,447,500

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Is the entity paying any consideration for the cessation? $\ensuremath{\mathfrak{C}}$ No

14/10/2021

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BUD : ORDINARY FULLY PAID	3,445,738,904
BUDOA : OPTION EXPIRING 30-JUL-2024	212,652,132

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BUDAH : CONVERTIBLE NOTES	4,250,000
BUDAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	50,532,765
BUDAD : PERFORMANCE RIGHTS	69,286,675
BUDAE : OPTION EXPIRING 16-OCT-2021 EX \$0.0324	30,000,000
BUDAF : WARRANTS	50,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.