



19 October 2021

Dear Shareholder

Pantoro Limited – 2021 Annual General Meeting

Pantoro Limited (ASX:PNR) (**Pantoro** or the **Company**) will be holding its 2021 Annual General Meeting at 10:00 am AWST on Wednesday, 17 November 2021 at the Country Women's Association, 1176 Hay Street, West Perth WA 6005 (**AGM**).

In accordance with the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021* (Cth), Pantoro will not be sending hard copies of the Notice of Annual General Meeting (**Notice**) to shareholders who have not previously opted in to receiving electronic copies. Instead, a copy of the Notice will be available under the ASX Announcements section of our website at www.pantoro.com.au.

A copy of your personalised proxy form is enclosed for your convenience. Shareholders are encouraged to vote by:

Online

At www.investorvote.com.au

Mobile

Scan the QR Code on your proxy form and follow the prompts.

Mail

Computershare Investor Services Limited
GPO Box 242
Melbourne VIC 3001

Your proxy voting instruction must be received by 10:00 am on Monday, 15 November 2021, being not less than 48 hours before the commencement of the AGM. Any proxy voting instructions received after that time will not be valid for the meeting.

The Notice is important and should be read in its entirety. If you have any difficulties obtaining a copy of the Notice, please contact Pantoro's share registry, Computershare, on 1300 850 505 (within Australia) and +61 3 9415 4000 (outside Australia).

Pantoro will hold a physical meeting with the appropriate social distancing measures in place to comply with Government restrictions for physical gatherings. If COVID-19 circumstances were to change and impact arrangements for the meeting, Pantoro will update shareholders by way of an announcement on the ASX and our website. Pantoro strongly encourages all shareholders to submit their directed proxy votes in advance of the meeting.

If you have any difficulties obtaining a copy of the Notice, please contact the Company's share registry, Computershare Investor Services Pty Ltd on 1300 850 505 (within Australia) or +61 (3) 9415 4000 (overseas).

Yours faithfully



David Okeby
Company Secretary
Pantoro Limited