

Market Announcement

19 October 2021

Lykos Metals Limited (ASX: LYK) – Admission and Commencement of Official Quotation

Description

Lykos Metals Limited ('LYK') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 19 October 2021.

Official quotation of LYK's ordinary fully paid shares and options exercisable at A\$0.30 expiring on 15 October 2023 will commence at 2:00 PM (AEDT) on Thursday, 21 October 2021.

LYK raised A\$12,000,000 pursuant to the offer under its prospectus dated 16 September 2021 (the 'Prospectus') by the issue of 60,000,000 shares at an issue price of A\$0.20 per share together with 30,000,000 free attaching quoted options exercisable at A\$0.30 per option expiring on 15 October 2023.

Quotation information

| | |
|--------------------------------|---|
| Quoted Securities: | Fully paid ordinary shares: 61,500,000 Options: 30,000,000 |
| ASX Code: | Fully paid ordinary shares: LYK Options: LYKO |
| Time: | 2:00 PM (AEDT) |
| Date: | Thursday, 21 October 2021 |
| ASX Trade Abbreviation: | LYKOSMETAL |
| ISIN: | Fully paid ordinary shares: AU0000178014 Options: AU0000178048 |
| Home Branch: | Perth |
| Registered Office: | <u>Address:</u> Level 48, 152-158 St Georges Terrace Perth, Western Australia 6000 <u>Phone:</u> +61 8 9480 2500 <u>Email:</u> info@lykosmetals.com |
| Company Secretary: | Ms Candice Van Der Plas |
| Share Registry: | Automic Pty Ltd <u>Address:</u> Level 2, 267 St Georges Terrace Perth, Western Australia 6000 <u>Phone:</u> 1300 288 664 (within Australia) +61 2 9698 5414 (international) <u>Email:</u> hello@automicgroup.com.au |
| Balance Date: | 30 June |
| CHESS: | Participating. CHESS and Issuer Sponsored. |

| | |
|-------------------------------------|--|
| Place of Incorporation: | Australia |
| Dividend Policy: | See section 5.13 of the Prospectus |
| Activities: | Mining exploration |
| Joint-Lead Managers: | RFC Ambrian Limited (AFSL:233214) |
| Underwriter: | N/A |
| ASX Restricted Securities: | <p>51,000,002 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 21 October 2023 being 24 months from the date of commencement of Official Quotation.</p> <p>3,300,000 unquoted options exercisable at A\$0.20 on or before 15 October 2025, classified by ASX as restricted securities and to be held in escrow until 21 October 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>2,000,000 unquoted options exercisable at A\$0.30 on or before 15 October 2023, classified by ASX as restricted securities and to be held in escrow until 21 October 2023, being 24 months from the date of commencement of Official Quotation.</p> <p>900,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 27 July 2022 being 12 months from the date of issue.</p> |
| Other Securities Not Quoted: | N/A |

What do I need to do and by when?

Please refer to LYK's Prospectus.

Need more information?

For further information, please call +61 8 9480 2500.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Vanessa Nevjestic

Adviser, Listings Compliance (Perth)