19 October 2021

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

BEACON MINERALS LIMITED– NOTICE UNDER SECTION 708A (5)(e) OF THE CORPORATIONS ACT

On 14 October 2021 and 15 October 2021 Beacon Minerals Limited (**the Company**) issued 7,354,257 and 201,400 fully paid ordinary shares (**Shares**), respectively, following exercise of Listed Options at an exercise price of $0.025 per Share.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (**Act**) that:

(a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

(b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;

(c) as at the date of this notice the Company has complied with section 674 of the Act; and

(d) as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

Sarah Shipway
Non-Executive Director/Company Secretary
Beacon Minerals Limited