



19 October 2021

ASX Announcement

Adjustment of Timetable - Prospectus

Due to various delays associated with the mail-out of offer documentation to shareholders, Transcendence Technologies Limited (ASX: TTL) (**the Company**) advises that the timetable for the offer of shares pursuant to the Prospectus dated 20 September 2021 has been adjusted.

A revised indicative timetable is set out below:

Event	Date*
Lodgement of Prospectus with ASIC	20 September 2021
Priority Offer Record Date	20 September 2021
Priority Offer Opening Date	28 September 2021
General Meeting held	12 October 2021
Priority Offer Closing Date	8 November 2021
Public Offer Opening Date	9 November 2021
Public Offer Closing Date	23 November 2021
Issue of Securities under the Offers & Despatch of holding statements	16 December 2021
Expected date for re-quotation on ASX	20 December 2021

*Please note that this timetable is indicative only and the Directors of the Company reserve the right to amend the timetable as required.

For and on behalf of the Board

A handwritten signature in black ink, appearing to be "Sarah Smith".

Sarah Smith
Company Secretary