

WINSOME RESOURCES LIMITED – PRIORITY OFFER TO METALSTECH LIMITED SHAREHOLDERS NOW OPEN

MetalsTech Limited (ASX: MTC) (**MetalsTech**) is pleased to advise that the priority offer of Winsome Resources Limited (**Winsome**) shares to eligible shareholders of MetalsTech of up to a total of 10,000,000 Shares to raise a maximum of \$2,000,000 (**Priority Offer**) is now open.

The Priority Offer forms part of the initial public offer of 75,000,000 fully paid ordinary shares in the capital of Winsome at an issue price of \$0.20 per Share to raise \$15,000,000, which also opened today.

The letter attached was today dispatched to MetalsTech shareholders eligible to participate in the Priority Offer.

Applications under the Priority Offer can be made by going to the website link below and entering the postcode and unique Priority Offer access code:

Website Link: (Live from Tuesday, 19 October 2021)	https://investor.automic.com.au/#/ipo/winsomeresourcesmtcand
Your unique Priority Offer accesscode:	<<CODE>>

A personalised Priority Offer Application Form, which includes the unique Priority Offer access code, can be accessed via Automic’s Investor Portal by following the instructions below:

1. Go to <https://investor.automic.com.au/#/loginsah>
2. Type “**Winsome Resources Limited**” or “**WR1**” in the Company field
3. Enter your **Metalstech HIN/SRN** and **postcode**
4. Tick the “**I’m not a robot**” box and click “**access**”
5. Go to “**Documents and Statements**”
6. Go to “**Other Documents**”
7. Click on the blue arrow next to your application form to download

The **closing date for the Priority Offer is 5:00pm (WST) on 1 November 2021**, or such earlier or later date as the directors, in their absolute discretion, may determine.

In order to avoid any potential delays with postage of application forms, eligible MetalsTech shareholders are strongly encouraged to obtain their application form and unique Priority Offer Access Code using the link shown in Step 1 above and to make their application online at:

<https://investor.automic.com.au/#/ipo/winsomeresourcesmtcand>

This announcement has been approved for release by the Board of Metalstech Limited.

For further information, contact:

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Dear Shareholder,

WINSOME RESOURCES LIMITED – PRIORITY OFFER TO SHAREHOLDERS OF METALSTECH LIMITED

Winsome Resources Limited (ACN 649 009 889) (**Winsome** or the **Company**) lodged its IPO prospectus with the Australian Securities & Investments Commission (**ASIC**) on 11 October 2021 (**Prospectus**). The Prospectus contains an initial public offer of 75,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.20 per Share to raise \$15,000,000 (**Offer**).

As part of the Offer, the Company is making a priority offer to eligible shareholders of MetalsTech Limited (ACN 612 100 464) (**MetalsTech**) (**Priority Offer**) of up to a total of 10,000,000 Shares to raise a maximum of \$2,000,000 (**Priority Allocation**). The Priority Offer is being made to all shareholders of MetalsTech named on its register of members at 5:00pm (WST) on 7 October 2021 (**Record Date**) (**Eligible MetalsTech Shareholders**).

The final allocations of shares under the Offer remains at the sole discretion of the Directors of Winsome to ensure that Winsome has an appropriate shareholder base on admission to the Official List of ASX.

There is no assurance that any applicant will be allocated any shares, or the number of shares for which it has applied.

The closing date for the Priority Offer is 5:00pm (WST) on 1 November 2021 (Closing Date), or such earlier or later date as the directors, in their absolute discretion, may determine. The Company reserves the right to extend the Priority Offer Closing Date or close the Priority Offer early without notice.

Actions required of Eligible MetalsTech Shareholders

As an Eligible MetalsTech Shareholder under the Priority Offer, you may:

- (a) Apply for Shares under the Priority Offer; or
- (b) If you do not wish to apply for Shares under the Priority Offer, you are not obliged to do anything.

Priority Offer Application Form

The Priority Offer is scheduled to open on **19 October 2021**. Subject to the important notice at the end of this letter, as an Eligible Metalstech Shareholder, you are entitled to submit a Priority Offer Application Form to participate in the Priority Offer. **You may obtain a copy of the Prospectus and apply online from Tuesday 19 October 2021 (assuming no extension by ASIC) by going to the website link below and entering your postcode and your unique Priority Offer access code:**

Website Link: (Live from Tuesday, 19 October 2021)	https://investor.automic.com.au/#/ipo/winsomeresourcesmtcand
Your unique Priority Offer access code:	<<CODE>>

In order to participate in the Priority Offer, Eligible MetalsTech Shareholders should follow the instructions set out in the Priority Offer Application Form. The Closing Date for the Priority Offer is **1 November 2021**. Winsome reserves the right to extend the Closing Date or close the Priority Offer early without prior notice.

In order to avoid any potential delays with postage of application forms, Eligible MetalsTech Shareholders are strongly encouraged to submit their Priority Offer Application Form using the website link provided in the table above. Your personalised Priority Offer Application Form, which includes your unique Priority Offer access code, can be accessed via Automic’s Investor Portal by following the instructions below:

1. Go to <https://investor.automic.com.au/#/loginsah>
2. Type “**Winsome Resources Limited**” or “**WR1**” in the Company field
3. Enter your **Metalstech HIN/SRN** and **postcode**
4. Tick the “**I’m not a robot**” box and click “**access**”
5. Go to “**Documents and Statements**”
6. Go to “**Other Documents**”
7. Click on the blue arrow next to your application form to download

Please note that applications received after the Closing Date will not be accepted.

Before deciding whether to invest in Winsome, investors should read the Prospectus in its entirety and consider the risk factors set out in Section 7 of the Prospectus.

Should you have any questions, please contact Metalstech's company secretary, Paul Fromson, by telephone on + 61 419 942 112. Alternatively, please contact Automic on +61 2 9698 5414 or 1300 288 664.

For and on behalf of the Board
Gino D'Anna
Director
MetalsTech Limited