Advanced Human Imaging Files F-1 Registration Statement Publicly in Anticipation of the NASDAQ Dual Listing

Advanced Human Imaging Limited (ASX: AHI) (**Advanced Human Imaging**) is pleased to announce the public filing of a registration statement on Form F-1, with the U.S. Securities and Exchange Commission (the "SEC"). The filing relates to the proposed initial US public offering (the "Offering") of our American Depositary Shares ("ADSs"), each of which will represent a yet to be determined number of ordinary shares of AHI.

AHI has applied to list its ADSs on the Nasdaq Capital Market under the ticker symbol "AHI". The number of securities to be sold and the price per ADS for the Offering have been outlined in the F-1, based on a price range of US\$7.00 – US\$9.00, and based on an assumed ADS to ordinary share ratio of one (1) ADS representing nine (9) ordinary shares of AHI. The Offering is subject to market conditions, and there can be no assurance as to whether or when the Offering may be completed, or as to the actual size or terms of the Offering. Maxim Group LLC is acting as sole book-running manager for the proposed offering.

The Offering will be made only by means of a prospectus. When available, copies of the preliminary prospectus relating to and describing the terms of the Offering may be obtained from: , Maxim Group LLC 300 Park Ave. New York, NY 10022, at (212) 895-3745 or by accessing the SEC's website, www.sec.gov.

A registration statement relating to these securities has been filed with the SEC but has not yet become effective. These securities may not be sold, nor may offers to buy be accepted, prior to the time the registration statement becomes effective.

This ASX announcement does not constitute an offer to sell, or the solicitation of an offer to buy, securities in any jurisdiction, nor shall there be any sale of these securities in any state or jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction. Any offer or solicitation and any sale of securities will be made in accordance with the registration requirements of the US Securities Act of 1933.

*This announcement has been approved by the board of Advanced Human Imaging Limited.

For more information please visit: www.advancedhumanimaging.com

For more information contact:

Vlado Bosanac,
Chief Executive Officer
Advanced Human Imaging Limited
E:admin@advancedhumanimaging.com

Steven Richards
Chief Financial Officer
Advanced Human Imaging Limited
E: admin@advancedhumanimaging.com

About Advanced Human Imaging:

AHI has developed and patented a proprietary dimensioning technology that enables its users to check, track, and assess their dimensions using only a smartphone both privately and accurately.

Our goal is to assist our partners by empowering their consumers with this capability. This in return gives our partners the ability to assess, assist, and communicate outcomes with their consumers when navigating day to day life. Whether this is a personal journey to better health, understanding the risk associated with their physical condition, tracking the changes they are experiencing through training, dieting, or under medical regimes, or simply wanting to be correctly sized for a garment when shopping online. The AHI technology delivers this seamlessly, privately, and cost-effectively in under one minute.

Our partner benefits from our software as a service pricing solution, that reduces with scale. Integration is made easy with the AHI modular system, based on multiple (SDK's) software development kits, allowing a partner to select the functions, measurements, and displays to suit their individual needs.

AHI has developed this capability by leveraging the power of Computer Vision, Machine Learning, and patented algorithms, to process these images on secure, enterprise-level infrastructure, delivering an end-to-end experience that is unrivalled in the industry. AHI simplifies the collection of measurements and removes the human error present in traditional methods.