

ASX ANNOUNCEMENT

ASX: YPB | 20 October 2021

YPB receives commitments to raise \$3m

Anti-counterfeit and consumer engagement solutions provider **YPB Group Limited (ASX: YPB) (YPB or the Company)** is pleased to advise that it has received firm commitments from institutional, professional and sophisticated investors to raise up to \$3,000,000 (**Placement**). Under the Placement, YPB will issue 909,090,909 fully paid ordinary shares (**Shares**) at an issue price of \$0.0033 per share and 1.5 free attaching quoted option (**Option**) exercisable at \$0.005 per Option on or before 23 February 2022 for every one Share issued under the Placement.

Funds raised under the Placement will be used for the technical development of Motif Micro, business development, marketing, debt reduction, working capital and costs of the Placement. The issue of Placement Options will be subject to shareholder approval. The Company will not seek shareholder approval for the issue of the Placement Shares as they will be issued utilising the Company's existing Listing Rule 7.1 and 7.1A capacity comprised of the following:

- 748,773,077 Shares issued pursuant to Listing Rule 7.1; and
- 190,317,832 Shares issued pursuant to Listing Rule 7.1A.

EverBlu Capital Pty Ltd ('EverBlu') is Corporate Adviser and Lead Manager in relation to the Placement and will receive a 6% fee on the gross amount raised under the Placement. EverBlu will also be entitled to receive 30,000,000 Shares (**Broker Securities**). The Broker Securities will be issued utilising the Company's Listing Rule 7.1 capacity.

This announcement has been authorised by the Board of YPB Group Limited.

For further information please contact:

YPB investor enquiries
investors@ypbsystems.com