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20 October 2021

ASX Announcement

Salt Lake Potash Limited ACN 117 085 748 And affiliated entities as set out in attached Schedule of Entities (All Administrators Appointed) (Collectively referred to as "the Companies")

ASX Code: SO4

Appointment of Voluntary Administrators

Notice is hereby given that on 20 October 2021 the directors of the Companies resolved that the Companies were insolvent or likely to become insolvent at some future time and that administrators should be appointed to the Companies.

The directors of the Companies further resolved that Martin Jones, Thomas Birch, Hayden White of KPMG Restructuring be appointed as Voluntary Administrators of the Companies pursuant to Section 436A of the *Corporations Act 2001* (Cth).

The appointments of the Administrators followed ongoing discussions between the Companies, the Companies secured creditors and other key stakeholders.

A further update in respect of the Companies operations and the restructure / recapitalisation process will be released to the market in due course.

The contact details of the Voluntary Administrators are:

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For all media enquiries please call Sarah Belin +61 2 9295 3935

Schedule of Entities

Company name	ACN
Salt Lake Potash Limited	117 085 748
Australia Salt Lake Potash Pty Ltd	164 369 420
Irve Holdings Pty Ltd	633 114 619
Two Lake Holdings Pty Ltd	633 114 637
SO4 Fertiliser Holdings Pty Ltd	633 114 628
Piper Preston Pty Ltd	142 962 409
Irve Developments Pty Ltd	634 354 215
Two Lake Developments Pty Ltd	634 354 233
SO4 Fertiliser Developments Pty Ltd	634 354 224