



Announcement Summary

Entity name

S2 RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Wednesday October 20, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
S2RAF	OPTION EXPIRING 17-OCT-2021 23C	7,750,000	Expiry of option or other convertible security without exercise or conversion	17/10/2021
S2RAG	OPTION EXPIRING 20-OCT-2021 23C	2,350,000	Expiry of option or other convertible security without exercise or conversion	20/10/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

S2 RESOURCES LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

18606128090

1.3 ASX issuer code

S2R

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/10/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

S2RAF : OPTION EXPIRING 17-OCT-2021 23C

Unquoted +equity securities that have ceased

Number of securities that have ceased

7,750,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

17/10/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

S2RAG : OPTION EXPIRING 20-OCT-2021 23C

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,350,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

20/10/2021

Is the entity paying any consideration for the cessation?

☒ No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
S2R : ORDINARY FULLY PAID	356,374,855

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
S2RAM : OPTION EXPIRING 04-OCT-2024 EX \$0.39	2,000,000
S2RAK : OPTION EXPIRING 26-AUG-2024 EX 30C	200,000
S2RAF : OPTION EXPIRING 17-OCT-2021 23C	0
S2RAG : OPTION EXPIRING 20-OCT-2021 23C	0
S2RAH : OPTION EXPIRING 27-NOV-2022 14C	2,400,000
S2RAI : OPTION EXPIRING 04-MAR-2023 11C	50,000
S2RAJ : OPTION EXPIRING 11-NOV-2023 30C	18,000,000
S2RAE : OPTION EXPIRING 02-DEC-2023 EX 30C	200,000
S2RAN : OPTION EXPIRING 16-NOV-2024 EX \$0.38	7,350,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.