

21 October 2021

BOARD AND MANAGEMENT

MR LINDSAY DUDFIELD
NON-EXECUTIVE CHAIRMAN

MR JAMES WILSON
CHIEF EXECUTIVE OFFICER

MS LIZA CARPENE
NON-EXECUTIVE DIRECTOR

MR ANTHONY HO
NON-EXECUTIVE DIRECTOR

MS JESSAMYN LYONS
JOINT COMPANY SECRETARY

MS CARLY TERZANIDIS
JOINT COMPANY SECRETARY

PROJECTS

LAKE REBECCA (ALY 100%, WA)

KARONIE (ALY 100%, WA)

LACHLAN (ALY 80%, NSW)

WEST LYNN (ALY 80%, NSW)

BRYAH BASIN (ALY 20% & SGI 80%, WA)

BRYAH BASIN (ALY 20% & SFR 80%, WA)

NON-RENOUNCEABLE PRO-RATA ENTITLEMENT OFFER**DISPATCH OF PROSPECTUS AND
ENTITLEMENT AND ACCEPTANCE FORM**

Alchemy Resources Limited (ASX: ALY) ("Alchemy") confirms that it has today mailed the prospectus for the pro-rata entitlement offer, together with a personalised Entitlement and Acceptance Form, to eligible shareholders, being those shareholders who were registered at the record date of 7.00pm AEDT on Monday, 18 October 2021 with an address in Australia or New Zealand.

This announcement has been approved for release by the Alchemy Board.

For further information please contact:

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