

Adjournment of Demerger Meeting

Firefly Resources Limited (**ASX: FFR; Firefly** or **the Company**) refers to its announcement dated 8 September 2021, advising that the Board has convened a general meeting of Firefly shareholders to consider and, if thought fit, approve the demerger of certain copper-gold and lithium assets which will be transferred to a newly incorporated entity, Firetail Resources Limited (**Firetail**) by way of a capital reduction and in-specie distribution of 1 fully paid ordinary share in Firetail for approximately every 11.91 Firefly shares (**Demerger**).

As foreshadowed in its announcement of 15 October 2021, the Company advises that the general meeting of Firefly shareholders to vote on the Demerger (**Demerger Meeting**) was today adjourned by the Chair. No resolutions were put to today's Demerger Meeting as a result of the adjournment.

The Demerger Meeting has been adjourned to **Wednesday, 27 October 2021 at 2.30pm (WST), immediately after the Scheme Meeting, to be held at BDO Australia, 38 Station Street, Subiaco, Western Australia 6008**

The business to be considered at the adjourned Demerger Meeting is set out in the Notice of Demerger Meeting dated 8 September 2021, which is annexed to the Scheme Booklet at Annexure E. A copy of the Scheme Booklet (including the Notice of Demerger Meeting) is available on the Company's website at www.fireflyresources.com.au and the Company's ASX market announcement platform.

Attending the Demerger Meeting

Details of how to access the online platform for the Demerger Meeting were dispatched to Firefly shareholders on or before 10 September 2021 and were re-sent to Firefly shareholders on Saturday, 16 October 2021. Please contact either of the Firefly Joint Company Secretaries if you have any questions or need assistance accessing the online platform.

Firefly shareholders who are a registered holder as at **4.00pm (WST) on Monday, 25 October 2021** will be eligible to attend and vote at the Demerger Meeting.

Proxies

The original deadline for return of proxies for the Demerger Meeting was 2.00pm (WST) on Tuesday, 19 October 2021. The Company will now be accepting proxy forms for the adjourned Demerger Meeting up until **2.30pm (WST) on Monday, 25 October 2021**, being 48 hours prior to the adjourned Demerger Meeting.

Valid proxy forms for the Demerger Meeting that have already been lodged by any Firefly shareholder are valid unless revoked, provided the proxy form is given by a Firefly shareholder that continues to be a registered holder as at **4.00pm (WST) on Monday, 25 October 2021**.

Firefly shareholders who have already lodged a proxy and do not wish to change their proxy therefore do not need to take any action. If you have already submitted a valid proxy and you want to change the way in which you have voted, then you can register a new proxy by submitting the updated proxy form(s) in

accordance with the instructions included on the form(s), or submitting a revised proxy online via <https://investor.automic.com.au/#/loginsah>. The completed and duly executed proxy form for the Demerger Meeting (and if the proxy form is executed by an attorney, a certified copy of the power of attorney) must be received by Automic Group (Firefly's share registry) by no later than **2.30pm (WST)** on **Monday, 25 October 2021**.

Further Information

Shareholders with any questions in relation to the Demerger should contact either of the Firefly Joint Company Secretaries, Steven Wood, on +618 9322 7600 and Natalie Teo, on +618 6389 2688 or by email at sw@grangeconsulting.com.au or natalie.teo@anthonyho.com.au between 9.00am and 5.00pm (WST), Monday to Friday, or consult their legal, financial or other professional adviser.

Authorised by the Board of Directors – Firefly Resources Limited