



## Announcement Summary

**Entity name**

ZELIRA THERAPEUTICS LIMITED

**Date of this announcement**

Friday October 22, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options	5,100,000	22/10/2021
New class - code to be confirmed	Unquoted options	8,600,000	22/10/2021
New class - code to be confirmed	Unquoted options	3,100,000	22/10/2021
New class - code to be confirmed	Unquoted options	7,500,000	22/10/2021
New class - code to be confirmed	Unquoted Options	3,100,000	22/10/2021
New class - code to be confirmed	Unquoted options	10,600,000	22/10/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ZELIRA THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

103782378

### 1.3 ASX issuer code

ZLD

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/10/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

22/10/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.10000000

**Expiry date**

22/10/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20200617/pdf/44jqf9m5xxp3bx.pdf> and <https://www.asx.com.au/asxpdf/20191025/pdf/449x3c4zhdd7ks.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

3,100,000 unquoted options issued under the Incentive Plan vesting 22/10/2022 and 2,000,000 unquoted options issued under the US ESOP vesting 22/10/2022

Issue details

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**Number of +securities**

5,100,000

**New +securities issued under an +employee incentive scheme****ASX +security code****+Security description****+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

22/10/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Options Details

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**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.15000000

**Expiry date**

22/10/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200617/pdf/44jqf9m5xpx3bx.pdf> and <https://www.asx.com.au/asxpdf/20191025/pdf/449x3c4zhdd7ks.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

3,100,000 unquoted options issued under the Incentive Plan vesting 22/10/2023 and 5,500,000 unquoted options issued under the US ESOP vesting 22/10/2022

## Issue details

Number of +securities

8,600,000

New +securities issued under an +employee incentive scheme

ASX +security code

New class - code to be confirmed

+Security description

Unquoted options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

22/10/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.20000000	22/10/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20191025/pdf/449x3c4zhdd7ks.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

3,100,000 unquoted options issued under the Incentive Plan vesting 22/10/2023

## Issue details

**Number of +securities**

3,100,000

**New +securities issued under an +employee incentive scheme**

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted options

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

22/10/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ No

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒



No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

#### Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.25000000

**Expiry date**

22/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20200617/pdf/44jqf9m5xxp3bx.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

7,500,000 unquoted options issued under the US ESOP vesting 22/10/2023

#### Issue details

**Number of +securities**

7,500,000

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted Options

**+Security type**

Options

**ISIN code**

Date the +securities the subject of this notification were issued

22/10/2021

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes





Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.28000000	22/10/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20191025/pdf/449x3c4zhdd7ks.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

3,100,000 unquoted options issued under the Incentive Plan vesting 22/10/2024

Issue details

Number of +securities

3,100,000

New +securities issued under an +employee incentive scheme

ASX +security code	+Security description
<div>New class - code to be confirmed</div>	<div>Unquoted options</div>
+Security type	ISIN code
<div>Options</div>	

**Date the +securities the subject of this notification were issued**

22/10/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Options Details

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**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.30000000

**Expiry date**

22/10/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**<https://www.asx.com.au/asxpdf/20200617/pdf/44jqf9m5xpx3bx.pdf> and <https://www.asx.com.au/asxpdf/20191025/pdf/449x3c4zhdd7ks.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

3,100,000 unquoted options issued under the Incentive Plan vesting 22/10/2024 and 7,500,000 unquoted options issued under the US ESOP vesting 22/10/2024

Issue details

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**Number of +securities**

10,600,000







## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ZLD : ORDINARY FULLY PAID	1,190,322,966

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZLDAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	51,661,667
ZLDAE : OPTION EXPIRING 17-NOV-2021 EX 3.125C	27,000,000
ZLDAF : PERFORMANCE RIGHTS	787,740,644
ZLDAL : OPTION EXPIRING 13-NOV-2023 EX \$0.07	37,037,000
ZLDAG : OPTION EXPIRING 11-SEP-2023 EX 10C	4,000,000
ZLDAH : OPTION EXPIRING 11-SEP-2023 EX 15C	4,000,000
ZLDAI : OPTION EXPIRING 11-SEP-2023 EX 20C	4,000,000
ZLDAJ : OPTION EXPIRING 11-SEP-2023 EX 28C	4,000,000
ZLDAK : OPTION EXPIRING 11-SEP-2023 EX 30C	4,000,000
New class - code to be confirmed : Unquoted options	5,100,000
New class - code to be confirmed : Unquoted options	8,600,000
New class - code to be confirmed : Unquoted options	3,100,000
New class - code to be confirmed : Unquoted options	7,500,000



New class - code to be confirmed : Unquoted Options	3,100,000
New class - code to be confirmed : Unquoted options	10,600,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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